

HICKEY BRIAN E
Form 4
January 20, 2005

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *

HICKEY BRIAN E

(Last) (First) (Middle)

255 EAST AVENUE

(Street)

ROCHESTER, NY 14604-2624

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol

M&T BANK CORP [MTB]

3. Date of Earliest Transaction

(Month/Day/Year)

01/18/2005

4. If Amendment, Date Original Filed

(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

____ Director _____ 10% Owner
 Officer (give title below) _____ Other (specify below)

Executive Vice President

6. Individual or Joint/Group Filing (Check Applicable Line)

Form filed by One Reporting Person

____ Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership (Instr. 4)			
			Code	V	Amount	(A) or (D)	Price			
Common Stock	01/18/2005		M		3,620	A	\$ 42	34,678	D	
Common Stock	01/18/2005		M		26,540	A	\$ 44.2063	61,218	D	
Common Stock	01/18/2005		M		9,840	A	\$ 49.5	71,058	D	
Common Stock	01/18/2005		S		17,000	D	\$ 101.2	54,058	D	
Common Stock	01/18/2005		S		100	D	\$ 101.22	53,958	D	

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Common Stock	01/18/2005	S	200	D	\$ 101.26	53,758	D
Common Stock	01/18/2005	S	900	D	\$ 101.27	52,858	D
Common Stock	01/18/2005	S	100	D	\$ 101.28	52,758	D
Common Stock	01/18/2005	S	6,600	D	\$ 101.3	46,158	D
Common Stock	01/18/2005	S	1,700	D	\$ 101.31	44,458	D
Common Stock	01/18/2005	S	100	D	\$ 101.32	44,358	D
Common Stock	01/18/2005	S	900	D	\$ 101.33	43,458	D
Common Stock	01/18/2005	S	100	D	\$ 101.34	43,358	D
Common Stock	01/18/2005	S	100	D	\$ 101.35	43,258	D
Common Stock	01/18/2005	S	100	D	\$ 101.36	43,158	D
Common Stock	01/18/2005	S	400	D	\$ 101.42	42,758	D
Common Stock	01/18/2005	S	2,600	D	\$ 101.43	40,158	D
Common Stock	01/18/2005	S	1,100	D	\$ 101.44	39,058	D
Common Stock	01/18/2005	S	2,700	D	\$ 101.45	36,358	D
Common Stock	01/18/2005	S	300	D	\$ 101.46	36,058	D
Common Stock	01/18/2005	S	1,400	D	\$ 101.47	34,658	D
Common Stock	01/18/2005	S	700	D	\$ 101.48	33,958	D
Common Stock	01/18/2005	S	100	D	\$ 101.49	33,858	D
Common Stock	01/18/2005	S	300	D	\$ 101.5	33,558	D
Common Stock	01/18/2005	S	300	D	\$ 101.51	33,258	D
	01/18/2005	S	2,200	D	\$ 101.52	31,058	D

Common
Stock

Common
Stock

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By
Daughter
(1)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Amount or Number of Shares
Option (right to buy)	\$ 42	01/18/2005		M	3,620	<u>(2)</u> 01/18/2010	Common Stock	3,620
Option (right to buy)	\$ 44.2063	01/18/2005		M	26,540	<u>(2)</u> 01/20/2008	Common Stock	26,540
Option (right to buy)	\$ 49.5	01/18/2005		M	9,840	<u>(2)</u> 01/19/2009	Common Stock	9,840

Reporting Owners

Reporting Owner Name / Address

HICKEY BRIAN E
255 EAST AVENUE
ROCHESTER, NY 14604-2624

Relationships

Director 10% Owner Officer Other

Executive Vice President

Signatures

By: Brian R. Yoshida, Esq.
(Attorney-In-Fact)

01/20/2005

__Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) These shares are owned by the daughter of the reporting person under the Uniform Transfers to Minors Act for which the reporting person is custodian.
- (2) Currently exercisable.
- (3) The option was granted under an employee stock option plan maintained by M&T Bank Corporation, and therefore the reporting person paid no price for the option.

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