

SCYNEXIS INC
Form 3
May 02, 2014

FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *

Â ALTA BIOPHARMA PARTNERS II LP

(Last) (First) (Middle)

ONE EMBARCADERO CENTER, 37TH FLOOR

(Street)

SAN FRANCISCO,Â CAÂ 94111

(City) (State) (Zip)

2. Date of Event Requiring Statement

(Month/Day/Year)
05/02/2014

3. Issuer Name and Ticker or Trading Symbol
SCYNEXIS INC [SCYX]

4. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

___ Director ___X___ 10% Owner
___ Officer ___ Other
(give title below) (specify below)

5. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)
___ Form filed by One Reporting Person
X Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)

2. Amount of Securities Beneficially Owned (Instr. 4)

3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)

4. Nature of Indirect Beneficial Ownership (Instr. 5)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

2. Date Exercisable and Expiration Date (Month/Day/Year)

Date Exercisable Expiration Date

3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)

Title Amount or Number of

4. Conversion or Exercise Price of Derivative Security

5. Ownership Form of Derivative Security: Direct (D)

6. Nature of Indirect Beneficial Ownership (Instr. 5)

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| | | | | Shares | | or Indirect (I) (Instr. 5) | |
|-------------------------------------|------------|--------------|--------------|--------------------|---------------|----------------------------------|--|
| Common Stock Warrant (right to buy) | 12/07/2011 | 12/06/2016 | Common Stock | 4,551 | \$ 0.2 | D <u>(1)</u> | Â |
| Common Stock Warrant (right to buy) | 05/15/2012 | 05/14/2017 | Common Stock | 4,551 | \$ 0.2 | D <u>(1)</u> | Â |
| Common Stock Warrant (right to buy) | 12/11/2013 | 12/10/2018 | Common Stock | 82,454 | \$ 0.2 | D <u>(1)</u> | Â |
| Common Stock Warrant (right to buy) | 12/07/2011 | 12/06/2016 | Common Stock | 174 | \$ 0.2 | I | By Alta Embarcadero BioPharma Partners II, LLC <u>(1)</u> <u>(2)</u> |
| Common Stock Warrant (right to buy) | 05/15/2012 | 05/14/2017 | Common Stock | 174 | \$ 0.2 | I | By Alta Embarcadero BioPharma Partners II, LLC <u>(1)</u> <u>(2)</u> |
| Common Stock Warrant (right to buy) | 12/11/2013 | 12/10/2018 | Common Stock | 3,033 | \$ 0.2 | I | By Alta Embarcadero BioPharma Partners II, LLC <u>(1)</u> <u>(2)</u> |
| Series C Preferred Stock | 06/19/2002 | Â <u>(3)</u> | Common Stock | 161,238 <u>(3)</u> | \$ <u>(3)</u> | D <u>(1)</u> | Â |
| Series C Preferred Stock | 06/19/2002 | Â <u>(3)</u> | Common Stock | 5,931 <u>(3)</u> | \$ <u>(3)</u> | I | By Alta Embarcadero BioPharma Partners II, LLC <u>(1)</u> <u>(2)</u> |
| Series D-1 Preferred Stock | 12/11/2013 | Â <u>(4)</u> | Common Stock | 50,239 <u>(4)</u> | \$ <u>(4)</u> | D <u>(1)</u> | Â |
| Series D-1 Preferred Stock | 12/11/2013 | Â <u>(4)</u> | Common Stock | 1,848 <u>(4)</u> | \$ <u>(4)</u> | I | By Alta Embarcadero BioPharma Partners II, LLC <u>(1)</u> <u>(2)</u> |
| Series D-2 Preferred Stock | 12/11/2013 | Â <u>(5)</u> | Common Stock | 69,476 <u>(5)</u> | \$ <u>(5)</u> | D <u>(1)</u> | Â |
| Series D-2 Preferred Stock | 12/11/2013 | Â <u>(5)</u> | Common Stock | 2,642 <u>(5)</u> | \$ <u>(5)</u> | I | By Alta Embarcadero BioPharma Partners II, LLC <u>(1)</u> <u>(2)</u> |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|---|---------------|-----------|---------|-------|
| | Director | 10% Owner | Officer | Other |
| ALTA BIOPHARMA PARTNERS II LP ONE EMBARCADERO CENTER, 37TH FLOOR SAN FRANCISCO, CA 94111 | Â | Â X | Â | Â |
| ALTA BIOPHARMA MANAGEMENT II LLC ONE EMBARCADERO CENTER, 37TH FLOOR SAN FRANCISCO, CA 94111 | Â | Â X | Â | Â |
| ALTA EMBARCADERO BIOPHARMA PARTNERS II LLC ONE EMBARCADERO CENTER, 37TH FLOOR SAN FRANCISCO, CA 94111 | Â | Â X | Â | Â |
| CHAMPSI FARAH ONE EMBARCADERO CENTER, 37TH FLOOR SAN FRANCISCO, CA 94111 | Â | Â X | Â | Â |

Signatures

By: /s/ Farah Champs, Managing
Director

05/02/2014

**Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

- Farah Champs (known as the "Principal") is the managing director of Alta BioPharma Management II, LLC ("ABM II") (which is the general partner of Alta BioPharma Partners II, L.P. ("ABP II")), and manager of Alta Embarcadero BioPharma Partners II, LLC ("AEBP II"). As managing director and manager of such entities, Ms. Champs may be deemed to have voting and investment power for the shares held by ABP II and AEBP II. The Principal disclaims beneficial ownership of all such shares held by ABP II and AEBP II, except to the extent of her proportionate pecuniary interests therein.
- (2) These securities are held by AEBP II.
 - (3) Each of the Series C Preferred Stock is convertible into Common Stock of the Issuer on a 1-for-3.536 basis at any time at the holder's election, and automatically upon the closing of the Issuer's initial public offering, and has no expiration date.
 - (4) Each of the Series D-1 Preferred Stock is convertible into Common Stock of the Issuer on a 1-for-20.4 basis at any time at the holder's election, and automatically upon the closing of the Issuer's initial public offering, and has no expiration date.
 - (5) Each of the Series D-2 Preferred Stock is convertible into Common Stock of the Issuer on a 1-for-20.4 basis at any time at the holder's election, and automatically upon the closing of the Issuer's initial public offering, and has no expiration date.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

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