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ODYSSEY MARINE EXPLORATION INC

Form 424B3

December 12, 2003

Filed Pursuant to Rule 424(b)(3)

File No. 333-109142

ODYSSEY MARINE EXPLORATION, INC.

SUPPLEMENT NO. 1 DATED DECEMBER 12, 2003

TO PROSPECTUS DATED OCTOBER 6, 2003

Odyssey's common stock is now listed on the American Stock Exchange and is traded under the symbol "OMR."

A number of the selling shareholders have transferred shares or warrants to other persons. As a result, the names of some of the selling shareholders and number of shares being offered are updated as set forth below. The numbers of shares offered reflects warrant exercises but does not reflect any sales that may have already been made by selling shareholders pursuant to the prospectus dated October 6, 2003.

Selling Shareholder	Ownership Before Offering		
	Number of Shares Currently Held to be Offered	Shares Issuable on Exer- cise of Warrants	Shares Offered
Community Foundation of Tampa Bay, Inc.	100,000	-	100,000
James L. Ferman, Jr.	360,000	220,000	580,000
Neal J. Fink and Kenneth N. Fink Co-Trustees of Adele S. Fink Trust No. 2	65,000	25,000	90,000
Kagin's, Inc.	90,000	-	90,000
Don Kagin	50,000	-	50,000
Makerel Capital Ltd.	200,000	-	200,000
Bannon Private Equity Fund Ltd.	400,000	200,000	600,000
Equity Trust Company Custodian For Walter C. Copeland IRA 29865	40,000	-	40,000
J. L. Holdings	400,000	-	400,000
Robert R. Bears, Jr.	360,000	100,000	460,000
Robert R. Bears, Sr.	360,000	100,000	460,000
Bleu Ridge Consultants, Inc. Profit Sharing Plan & Trust	200,000	100,000	300,000
Charitable Remainder Trust			

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of Timothy J. Brasel

169,800

69,800

239,600