

AMREIT  
Form 8-K  
December 08, 2005

---

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**  
Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

**Date of Report (Date of earliest event reported)**

**December 7, 2005**

**Commission File Number**

**0-28378**

**AmREIT**

---

*(Exact name of registrant as specified in its charter)*

**TEXAS**

**76-0410050**

---

*(State or other jurisdiction of  
Incorporation or organization)*

---

*(IRS Employer  
Identification No.)*

**8 Greenway Plaza, Suite 1000,  
Houston, Texas 77046**

**713-850-1400**

---

*(Address of principal executive offices)*

---

*(Registrant's telephone number)*

**[N/A]**

---

*(Former name or former address, if changed since last report)*

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**TABLE OF CONTENTS**

Item 2.02. Results of Operations and Financial Condition

On December 7, 2005 AmREIT ( The Company ) issued a press release announcing portfolio transactions and updates on merchant development activity. The Company also reaffirmed 2005 guidance. A copy of the press release issued by The Company is attached hereto as Exhibit 99.1.

The press release attached to this Form 8-K as Exhibit 99.1 shall not be deemed filed for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to liabilities of that section.

Item 9.01. Financial Statement and Exhibits

Exhibits. The following exhibits are furnished as part of this current report on Form 8-K:

99.1 Press release dated December 7, 2005

**SIGNATURE**

Pursuant to the requirements of Section 13 or 15(d) of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

AmREIT

By: /s/ Chad C. Braun

---

Chad C. Braun, Chief Financial Officer

Dated: December 7, 2005