

BANK BRADESCO
Form 6-K
November 25, 2016

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

FORM 6-K

**REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO RULE 13a-16 OR 15d-16 UNDER THE
SECURITIES EXCHANGE ACT OF 1934**

**For the month of November, 2016
Commission File Number 1-15250**

BANCO BRADESCO S.A.
(Exact name of registrant as specified in its charter)

BANK BRADESCO
(Translation of Registrant's name into English)

**Cidade de Deus, s/n, Vila Yara
06029-900 - Osasco - SP
Federative Republic of Brazil**
(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.
Form 20-F Form 40-F

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby
furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of
1934.

Yes No

Press Release

Highlights

The main figures reported by Bradesco in the first nine months of 2016, with emphasis on the consolidation, from July 1, 2016, of information on HSBC Bank Brasil S.A. and its subsidiaries (HSBC Brasil):

1. Adjusted Net Income⁽¹⁾ for the first nine months of 2016 stood at R\$12.736 billion (a 4.3% decrease compared to the Adjusted Net Income of R\$13.311 billion recorded in the same period of 2015), corresponding to earnings per share of R\$3.13 and Return on Average Adjusted Equity⁽²⁾ of 17.6%⁽²⁾.
2. As for the source, the Adjusted Net Income is composed of R\$8.690 billion from financial activities, representing 68.2% of the total, and of R\$4.046 billion from insurance, pension plans and capitalization bonds operations, which together account for 31.8%.
3. In September 2016, Bradesco's market capitalization stood at R\$160.472 billion⁽³⁾, showing a growth of 41.6% over September 2015.
4. Total Assets, in September 2016, stood at R\$1.270 trillion (R\$161.2 billion related to the consolidation of HSBC Brasil), an increase of 20.9% over the September 2015 balance. The return on Average Assets was 1.5%.
5. In September 2016, the Expanded Loan Portfolio⁽⁴⁾ reached R\$521.771 billion (R\$79.8 billion related to the consolidation of HSBC Brasil), an increase of 10.0% over September 2015. Operations with individuals totaled R\$171.067 billion (an increase of 17.8% over September 2015), while operations with companies totaled R\$350.704 billion (a 6.5% increase over September 2015).
6. Assets under Management stood at R\$1.866 trillion (R\$207.6 billion related to the consolidation of HSBC Brasil), a 28.4% increase over September 2015.
10. The 90-day Delinquency Ratio stood at 5.4% in September 2016 (3.8% in September 2015). Disregarding the effect of the consolidation of HSBC Brasil, this ratio would be at 5.2%.
11. The Operating Efficiency Ratio (ER)⁽⁶⁾ in September 2016 was 38.2% (37.9% in September 2015), while the "risk-adjusted" ratio, it stood at 49.9% (46.6% in September 2015). Disregarding the effect of the consolidation of HSBC Brasil, these ratios would be 37.6% and 48.8%, respectively.
12. Insurance Written Premiums, Pension Plan Contributions and Capitalization Bond Income totaled R\$50.172 billion (R\$711 million related to the consolidation of HSBC Brasil) in the first nine months of 2016, up 10.3% when compared with the same period of 2015. Technical provisions stood at R\$213.608 billion, an increase of 26.7% compared with the balance in September 2015.
13. Investments in infrastructure, information technology and telecommunications amounted to R\$4.514 billion in the first nine months of 2016, up 11.6% over the same period of the previous year.
14. Taxes and contributions paid or recorded in provision, including social security, totaled R\$23.363 billion in the first nine months of 2016, of which R\$8.876 billion was related to taxes withheld and collected from third parties, and R\$14.487 billion (R\$1.449 billion related to the consolidation of HSBC Brasil), was calculated based on activities developed by the Bradesco Organization, equivalent to 113.7% of the Adjusted Net Income⁽¹⁾.
15. Bradesco has an extensive Customer Service Network in Brazil, with 5,337 Branches and 3,902 Customer Service Points (PAs). Customers of Bradesco can also count on 1,049 ATMs located on company premises (PAEs), 39,885 Bradesco Expresso customer service points, 34,230

7. Shareholders' Equity totaled R\$98.550 billion in September 2016, 14.3% higher than in September 2015. The calculated Basel III Ratio, based on the Prudential Conglomerate stood at 15.3%⁽⁵⁾ in September 2016, 11.9%⁽⁵⁾ of which is Tier I Capital.

8. A total of R\$5.184 billion was paid to shareholders as Interest on Shareholders' Equity for the profit generated in the first nine months of 2016, of which R\$1.867 billion was paid in the form of monthly and intermediaries and R\$3.317 billion provisioned as extraordinary, to be paid on March 8, 2017.

9. The Interest-earning portion of the NII stood at R\$46.316 billion (R\$2.423 billion related to the consolidation of HSBC Brasil), an increase of 14.7% compared with the first nine months of 2015.

Bradesco ATMs, and 19,584 Banco24Horas Network ATMs.

16. Payroll, plus charges and benefits totaled R\$11.084 billion in the first nine months of 2016. Social benefits provided to all 109,922 employees of the Bradesco Organization and their dependents amounted to R\$2.649 billion, while investments in education, training and development programs totaled R\$117.048 million.

Press Release

Highlights

17. In September 2016, Bradesco was selected to integrate the Dow Jones Sustainability Index (DJSI), in the Dow Jones Sustainability Emerging Markets portfolio.

18. In October 2016, Bradesco Seguros S.A. ("Bradesco Seguros") and Swiss Re Corporate Solutions Ltd. ("Swiss Re Corso"), signed a business deal by which: (i) Swiss Re Corporate Solutions Brasil Seguros S/A ("Swiss Re Corporate Solutions Brasil") will take over Bradesco Seguro's P&C (Property and Casualty) and transportation operations ("Large Risks Insurance") thus having exclusive access to Bradesco clients to exploit the marketing of Large Risks Insurance; and (ii) Bradesco Seguros will hold an equity stake of 40% in Swiss Re Corporate Solutions Brasil and the other 60% stake will remain with its controller Swiss Re Corso. The transaction is subject to approval by the competent authorities and other contractual terms commonly used for this type of transaction.

19. In October 2016, the partial spin-off of HSBC Brasil was approved in the Extraordinary General Meeting, through the absorption of portions of its assets by companies of the Organization, enabling progress with the integration of operating and technological platforms, resulting in the replacement of the HSBC brand in its service network, which is now Bradesco. Therefore, Bradesco started operating with a unified platform (branches, ATMs and systems), to which all clients will have access. Bradesco aggregates, from now on, to the products and services already offered to clients of HSBC Brasil, a service network of national coverage, a modern technological platform and a broader portfolio of products and services.

20. In November 2016, Bacen authorized fund raising based on issuance of Financial Bills, under subordination clause, in the amount of R\$5,0 billion, to be considered eligible to compose the Additional Tier I Capital of the Reference Equity, as set forth in CMN Resolution No. 4,192/13.

- Best gain in "Market Capitalization" among banks in Brazil (Economática); and
- Best profitability and payment of dividends, in the banking sector, to shareholders in Latin America and in the USA (preferred shares), leading, again, the ranking of dividend yield.

Bradesco Organization is fully committed to the socio-economic development of the country. We set our business guidelines and strategies with a view of incorporating the best corporate sustainability practices, considering the context and the potential of each region, thus contributing to the generation of shared value in the long term. To reinforce this positioning, we highlight the adherence to corporate initiatives recognized worldwide, such as the Global Compact, the Equator Principles, CDP, Principles for Responsible Investment (PRI), GHG Protocol Program and *Empresas pelo Clima* (EPC - Business for the Climate Platform). Our governance structure includes the Sustainability Committee, responsible for advising the Board of Directors on establishing guidelines and corporate actions for this area, and with the multi-departmental Committee responsible for coordinating the strategy's implementation. Excellence in business management is recognized by the main indexes of Sustainability, such as the Dow Jones Sustainability Index (DJSI) – "Emerging Markets", of the New York Stock Exchange, the Corporate Sustainability Index (ISE), and the Carbon Efficient Index (ICO2), both of BM&FBOVESPA.

With a broad social and educational program put in place 60 years ago, Fundação Bradesco operates 40 schools across Brazil. In 2016, an estimated budget of R\$593.360 million will benefit approximately 101,566 students enrolled in its schools at the following levels: basic education (from kindergarten to high school and higher secondary technical-professional education), youth and adult education; and preliminary and continued vocational training, focused on creating jobs and income. In

21. Major Awards and Acknowledgments in the period:

- For the 17th time, it was part of the list of “150 *Melhores Empresas para Trabalhar no Brasil*” (“150 Best Companies to Work For in Brazil”), (Época magazine, in partnership with the Great Place to Work Institute);

- For the 1st time, Bradesco won the “Latinoamérica Verde” (award), in the category of “Sustainable Finance” with the case “Financial Inclusion and Sustainable Development in the Amazon” (Latin American Development Bank – CAF);

addition to the guarantee of free, quality education, the students enrolled in the Basic Education system, numbering over 43 thousand, also receive uniforms, school supplies, meals, and medical and dental assistance. With regard to the distance learning system (EaD), it is estimated that more than 550 thousand students will benefit from it through its e-learning portal “*Escola Virtual*” (Virtual School). These students will conclude at least one of the various courses offered in its schedule, and another 21,490 students will benefit from projects and initiatives carried out in partnership with Centers for Digital Inclusion (CDIs), the *Educa+Ação* Program, and from Technology courses (*Educar e Aprender* – Educating and Learning).

(1) According to the non-recurring events described on page 8 of this Economic and Financial Analysis Report; (2) As of the first quarter of 2016, the annualized profitability has been calculated on a linear basis, (ROAE of 18.0% in the previous criterion, in the first nine months of 2016), and also, it excludes mark-to-market effect of Available-for-Sale Securities recorded under Shareholders’ Equity; (3) Number of shares (excluding treasury shares) multiplied by the closing price for common and preferred shares on the last trading day of the period; (4) Includes sureties and guarantees, letters of credit, advances on credit card receivables, co-obligations in loan assignments (receivables-backed investment funds and mortgage-backed receivables), co-obligations in rural loan assignments and operations bearing credit risk – commercial portfolio, which includes debentures and promissory notes; (5) In September 2016, it considers the subordinated debts authorized by the Central Bank, in November 2016, to compose Tier I Capital; and (6) In the last 12 months.

Bradesco _ _

Press Release**Main Information**

R\$ million	3Q16 HSBC Brasil	3Q16	2Q16	1Q16	4Q15	3Q15	2Q15
Income Statement for the Period							
Book Net Income	90	3,236	4,134	4,121	4,353	4,120	4,473
Adjusted Net Income	148	4,462	4,161	4,113	4,562	4,533	4,504
Total Net Interest Income	2,454	16,931	14,962	14,892	14,512	13,735	13,541
Gross Credit Intermediation Margin	2,335	13,600	11,408	11,486	11,313	10,806	10,427
Net Credit Intermediation Margin	1,146	7,858	6,384	6,038	7,121	6,954	6,877
Allowance for Loan Losses (ALL) Expenses	(1,189)	(5,742)	(5,024)	(5,448)	(4,192)	(3,852)	(3,550)
Fee and Commission Income	703	7,450	6,624	6,405	6,597	6,380	6,118
Administrative and Personnel Expenses	(1,826)	(10,267)	(8,152)	(7,870)	(8,413)	(7,997)	(7,544)
Insurance Written Premiums, Pension Plan Contributions and Capitalization Bond Income	711	17,733	17,253	15,186	19,130	15,125	16,723
Statement of Financial Position							
Total Assets ⁽¹⁾	161,194	1,270,139	1,105,244	1,101,763	1,079,755	1,050,983	1,029,762
Securities	46,082	509,184	437,580	414,926	407,584	364,472	356,115
Loan Operations ⁽²⁾	79,779	521,771	447,492	463,208	474,027	474,488	463,406
- Individuals	22,718	171,067	148,919	147,759	147,749	145,234	143,461
- Companies	57,061	350,704	298,573	315,449	326,278	329,253	319,945
Allowance for Loan Losses (ALL) ⁽³⁾	(6,667)	(40,416)	(31,875)	(30,497)	(29,499)	(28,670)	(23,801)
Total Deposits	64,876	239,937	179,436	189,192	195,760	203,637	195,926
Technical Provisions	15,296	213,608	190,649	182,973	177,835	168,629	164,566
Shareholders' Equity	7,776	98,550	96,358	93,330	88,907	86,233	86,972
Assets under Management	207,557	1,865,755	1,589,319	1,589,307	1,510,396	1,452,528	1,443,989
Performance Indicators (%)							
Adjusted Net Income per Share - R\$ ^{(4) (5)}	N/A	3.13	3.14	3.20	3.23	3.15	3.05

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- i. procedures for increase of the capital of Chipley, in such a way that Cemig GT would become holder of 40% of the voting and total stock of Chipley;
- ii. assignment of the Brasil PCH Share Purchase Agreement to Chipley;
- iii. increase in the capital of Renova, to be subscribed entirely by Cemig GT; and
- iv. acquisition of 51% or 100%, as the case may be, of the common shares in Brasil PCH by Chipley.

i) Concomitantly with the Investment Agreement, Cemig GT and Chipley entered into a Term of Assignment of the PCH Brasil Share Purchase Agreement, to which Cemig, Renova and Renovapar S.A. (**Renovapar**) were consenting parties, containing, among other commitments, the following:

i. Commitment by Chipley to assume the position of the Purchaser of the Shares, becoming subrogated in all the rights and obligation of Cemig GT in the Brasil PCH Share Purchase Agreement, also taking on responsibility for all the costs and obligations assumed by Cemig GT in the process of negotiation, formalization, and conclusion of the acquisition of the shares in Brasil PCH.

ii. The surety guarantee provided by Cemig in the Brasil PCH Share Purchase Agreement would remain valid and effective, thenceforth favoring Chipley.

iii. Under a **Counter-Guarantee Contract** entered into on the same date by the same parties that signed the Term of Assignment of the Brasil PCH Share Purchase Agreement, **Renova** and **Renovapar** undertook that in the event that the guarantee given by Cemig is executed, they will assign all the shares that they hold in Chipley to Cemig or to whatever party Cemig may indicate, in consideration of a payment of R\$ 1,200.00 (one thousand two hundred Reais), duly updated.

j) On October 28, 2013, **Petrobras** sent notice to Chipley stating that, within the procedures for the disposal by Petrobras of its common shares in Brasil PCH, when the period for exercise of the first refusal and tag-along rights specified in the Stockholders Agreement of Brasil PCH had expired, the Original Stockholding Block, comprising the companies **Eletroriver** and **BSB**, had not given any notice to Petrobras in relation to exercise of those rights, resulting in release of Petrobras, by the Original Stockholding Block, to sell its shares to Chipley.

In relation to **Jobelpa**, Petrobras reported that on June 25, 2013 Jobelpa stated its desire to exercise its tag-along right, and had signed the Term of Adherence to the PCH Share Purchase Agreement (previously signed by Petrobras and Cemig GT, and assigned to **Chipley**).

k) To regulate the acquisition by **Chipley** of the shares held by **Jobelpa** in Brazil PCH, it was in the interest of both parties that a specific share purchase agreement should be entered into, rather than their merely entering into a Term of Adherence to the Brasil PCH Share Purchase Agreement.

l) It was required that the transaction of purchase of the shares owned by Jobelpa should be submitted, for consent and approval, to the Brazilian monopolies authority (*Conselho Administrativo de Defesa Econômica* - CADE) and the Brazilian electricity regulator (National Electricity Agency, *Agência Nacional de Energia Elétrica* - Aneel), simultaneously with the process of approval and consent to the purchase of Petrobras's shares, since the transactions were conditionally linked.

m) The period for submission to Aneel of the request for consent to a transaction involving acquisition of the shares in Brasil PCH ran until November 4, 2013, since the notice referred to in j) above was received on October 28, 2013.

n) On November 1, 2013, **Chipley** and **Jobelpa** entered into a share purchase agreement (**the Jobelpa share purchase agreement**) governing the acquisition by **Chipley** of the 2% of the voting stock of **Brasil PCH** owned by **Jobelpa**, with **Cemig** as guarantor.

o) As a consequence of the transaction involving exercise of a tag-along right, resulting from the disposal of the shares in Brasil PCH owned by Petrobras, the **Jobelpa share purchase agreement** contains the same obligations, rights and guarantees as the Brasil PCH Share

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Purchase Agreement: it is substantially the same as the Petrobras document, changing only the name of the purchaser, the name of the vendor, the percentage interest involved and the number of common shares, the acquisition price (the unit price of the share being maintained); and excluding the references not applicable to the Jobelpa share purchase agreement, such as the concession of the tag-along and first-refusal rights of the other stockholders of Brasil PCH.

p) As well as the alterations above, the Jobelpa share purchase agreement will not have Brasil PCH as a consenting party. This is because participation by Brasil PCH with this status in the share purchase agreement signed with Petrobras was questioned by the stockholders of Brasil PCH that were members of the Original Block, who stated disagreement with the concept of Brasil PCH signing a contract in which it has no right or obligation.

q) Since **Eletroriver** and **BSB** did not exercise the right of first refusal, and **Jobelpa** exercised only the tag-along right (right of joint sale), in relation to the common shares that it owned, the transaction has taken the form of an acquisition of 51% of the voting stock of Brasil PCH.

r) Under Article 256 of Law 6404/1976, indirect acquisition by Cemig GT of control of Brasil PCH requires authorization by the General Meeting of Stockholders, since the purchase price constitutes a material investment for the Purchase, as specified in Article 247, sole sub-paragraph, of that Law.

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s) The large quantity of the assets of Brasil PCH makes it impracticable to contract and carry out an assessment of the book value of that company at market prices, within the period between confirmation by Petrobras of the first refusal and tag-along rights and the closing of the transaction.

t) It not being possible to evaluate whether or not the price paid for the shares of Brasil PCH exceeds one and a half times the book value of the company at market prices, as specified in Paragraph 2 of Article 256 of Law 6404/1976, consequently this circumstance confers the right to withdraw from the Company upon any stockholders that dissent at the General Meeting of Stockholders that decides on the indirect acquisition by Cemig GT of the control of Brasil PCH.

now proposes to you the following:

1. Orientation for the representative of the Company at the Extraordinary General Meeting of Stockholders of Cemig GT to be held on January 30, 2014, to vote in favor of :

a) Ratification of the appointment, and contracting, of Ernst & Young Terco, CNPJ 59.527.788/0001-31, with head office in São Paulo at Avenida Juscelino Kubitschek 1830, Torre II, 6th Floor, CEP 04543-900, as the specialized company responsible for preparation of the Opinion on the Economic and Financial Valuation of the generation assets of Brasil PCH S.A., of April 22, 2013, for the purposes of Paragraph 1 of Article 256 of Law 6404/1976.

b) Approval of the Valuation Opinion on Brasil PCH S.A., referred to above.

c) Approval of the transaction that results in acquisition of 51% of the common shares of Brasil PCH S.A., an unlisted company with head office at Rua São Bento 8, 8th Floor, Centro, Rio de Janeiro, Rio de Janeiro State, CNPJ/MF 07.314.233/0001-08, its articles of association being filed with the Commercial Board of Rio de Janeiro State (*Jucerja*), under NIRE No. 33.300275-681, through Chipley SP Participações S.A., a company in which Cemig Geração e Transmissão (Cemig GT) owns 40% of the share capital.

2. Authorization to concede the right of minority stockholders dissenting in this Extraordinary General Meeting of Stockholders to withdraw from the Company in the event of the situation referred to by Paragraph 2 of Article 256 of Law 6404/1976, that is to say, in the event that the price paid for the shares of Brasil PCH S.A. exceeds one and a half times the book value of that company, valued at market prices.

As can be seen, the objective of this proposal is to meet legitimate interests of the stockholders and of the Company, and as a result it is the hope of the Board of Directors that you, the stockholders, will approve it.

Belo Horizonte, December 19, 2013

Dorothea Fonseca Furquim Werneck
Djalma Bastos de Moraes
Arcângelo Eustáquio Torres Queiroz
Guy Maria Villela Paschoal
Joaquim Francisco de Castro Neto
Saulo Alves Pereira Junior

Tadeu Barreto Guimarães
Bruno Magalhães Menicucci
Luiz Augusto de Barros
Marina Rosenthal Rocha
Newton Brandão Ferraz Ramos
Tarcísio Augusto Carneiro

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The Chair noted the presence at the meeting of Mr. Diego Moreira Alves, bearer of CPF 013725326-50, representative of Ernst & Young Terco Assessoria Empresarial Ltda., and made available a copy of the said Valuation Opinion, dated April 21 2013.

The Chair then put the Proposal made by the Board of Directors to debate and, subsequently, to the vote, and it was approved by majority of votes. The stockholder **Schwab Fundamental Emerging Markets Large Company Index ETF** voted against Item 2 of the proposal by the Board of Directors to the Meeting; and the representative of the stockholder **Caixa de Previdência dos Funcionários do Banco do Brasil-PREVI** voted against Item 1 of the Proposal and abstained in relation to Item 2 of that document.

There being no further business, the Chair opened the meeting to the floor, and since no-one wished to make any statement, ordered the session suspended for the time necessary for the writing of the minutes. The session being reopened, the Chair, after putting the said minutes to debate and to the vote and verifying that they had been approved and signed, closed the meeting.

For the record, I, Anamaria Pugedo Frade Barros, Secretary, wrote these minutes and I sign them together with all those present.

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7. Market Announcement Dated January 31, 2014: Acquisition of Brasil PCH - right of dissenting stockholders to withdraw

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COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

LISTED COMPANY

CNPJ 17.155.730/0001-64 NIRE 31300040127

MARKET NOTICE

Acquisition of Brasil PCH:

Right of dissenting stockholders to withdraw

Under its commitment to best corporate governance practices, **Cemig** (listed and traded on the stock exchanges of São Paulo, New York and Madrid) **hereby provides the market with the following complementary information:**

Rights of stockholders pursuant to the Extraordinary General Meeting of January 30, 2014:

Among other matters, this General Meeting of Stockholders (the EGM) approved:

- **Indirect acquisition** by **Cemig**, through its subsidiary **Chipley SP Participações S.A.** (in which it owns 41% of the total and voting stock), of:

51% (fifty one per cent) of the common (voting) shares of **Brasil PCH S.A.** (the Acquisition).

(Brasil PCH S.A. is an unlisted corporation with head office at Rua São Bento 8, 8th floor, Centro, in Rio de Janeiro, Rio de Janeiro State, registered in the CNPJ/MF under N° 07.314.233/0001-08, with articles of association filed at the Commercial Board of the State of Rio de Janeiro (Jucerja), under NIRE 33.300275-681.)

1. **Right to withdraw; amount of reimbursement**

As set out in items (s) and (t) of the proposal which the Board of Directors submitted to the EGM, and which the EGM approved:

Since the Acquisition is an investment of material scale, and valuation of the Stockholders' equity of **Brasil PCH** at market prices would not be practicable in the required time making it impossible to evaluate whether or not the price per share payable for the shares of Brasil PCH exceeds one and a half times the value per share of the Stockholders' equity of Brasil PCH,

Cemig has adopted the view that Paragraph 2 of Article 256 of the Corporate Law (Law 6404, as amended) is applicable to the Acquisition, and that as a result **any stockholders that dissent from the decisions taken at the EGM will have the right to withdraw from the Company**, with reimbursement of the value of their shares. This applies as follows:

Dissenting stockholders that have the right to withdraw (qualified stockholders) are those that:

- **held common or preferred shares on June 14, 2013** (date of publication of the Material Announcement giving notice of the transaction) with the exception of any shares that were traded on that day itself; and
- **maintain ownership** of those shares without interruption up to the date of the actual exercise of the right to withdraw.

Av. Barbacena 1200 Santo Agostinho 30190-131 Belo Horizonte, MG Brazil Tel.: +55 31 3506-5024 Fax +55 31 3506-5025

This text is a translation, provided for information only. The original text in Portuguese is the legally valid version.

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Value per share for reimbursement:

Under Articles 45 and 137 of Law 6404/76, the value per share of the Company that is to be used for the purposes of the said reimbursement is:

- the **book value per share** contained in the most recent Statement of financial position (Balance sheet) approved by the General Meeting of Stockholders held on April 30, 2013.

This value is, approximately: **R\$ 9.571656182** per share.

2. **Deadline for exercise of the right to withdraw**

Since the minutes of the EGM that approved the Acquisition were published on January 30, 2014: **the right to withdraw may be exercised**, by qualified stockholders (i.e. those referred to in Item 1 above), **within thirty days** from its publishing date by the close of February 28, 2014.

Payment will be made, to qualified stockholders that opt to withdraw, by March 30, 2014.

Partial exercise of the right to withdraw is not allowed.

3. **Documents required**

Qualified stockholders wishing to exercise the right to withdraw should, within the period stated in Item 2 above,

- visit one of the *Branches Specialized in Stockholder Services*, indicated below, of **Banco Itaú-Unibanco S.A.**, the depository institution of the Company's shares, during local banking hours;
- fill out the corresponding **form**, available at the branch; and
- present **copies**, together with the originals (for identification) of the following **documents**:

- **Stockholders that are individuals:**

Identity Card.

Federal Taxpayer Number (CPF) identification.

Proof of address.

A letter in the stockholder's handwriting requesting the withdrawal.

- **Stockholders that are legal entities:**

Authenticated copy of the current consolidated By-laws or Articles of Association.

Federal Corporate Taxpayer Registry (CNPJ) inscription card.

Corporate documentation granting powers of representation.

Authenticated copies of CPF, Identity Card and proof of residence of representatives.

Handwritten letter requesting the withdrawal.

- **Addresses of Specialized Branches of Banco Itaú-Unibanco:**

BRASÍLIA SPECIALIZED BRANCH FOR SECURITIES

(*Agência Especializada Valores Mobiliários Brasília*)

SCS Quadra 3 Edif. D Angela, 30 Bloco A, Sobreloja,

Centro, 70300-500 Brasília, DF

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BELO HORIZONTE SPECIALIZED BRANCH FOR SECURITIES

Av. João Pinheiro, 195 Basement,
Centro, 30130-180 Belo Horizonte, MG

CURITIBA SPECIALIZED BRANCH FOR SECURITIES

Rua João Negrão, 65 Sobreloja,
Centro, 80010-200 Curitiba, PR

PORTO ALEGRE SPECIALIZED BRANCH FOR SECURITIES

Rua Sete de Setembro, 746 Ground floor,
Centro, 90010-190 Porto Alegre, RS

RIO DE JANEIRO SPECIALIZED BRANCH FOR SECURITIES

Rua Sete de Setembro, 99 Basement,
Centro, 20050-005 Rio de Janeiro, RJ

SÃO PAULO SPECIALIZED BRANCH FOR SECURITIES

Rua Boa Vista, 176 1st Basement,
Centro, 01092-900 São Paulo, SP

SALVADOR SPECIALIZED BRANCH FOR SECURITIES

Av. Estados Unidos, 50 (Edifício Sesquicentenário) 2nd Floor,
Comércio, 40020-010 Salvador, BA

Qualified stockholders whose shares are held for custody at the BM&FBovespa Central Assets Depository, who wish to do so, may exercise the right to withdraw through their custodian agents.

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Trading in the shares will not be interrupted during the period for exercise of the right to withdraw.

Stockholders represented by a person holding a power of attorney must deliver that power of attorney, as well as the documents referred to above. It must contain specific powers for the Attorney to give notice in the grantor's name of the exercise of the right to withdraw, and to request the reimbursement of the shares.

Further information can be obtained by e-mailing ri@cemig.com.br or by telephone to +55 31 3506-5024.

Banco Itaú-Unibanco S.A., the depositary bank for the Company's shares, will also be at the disposal of stockholders to provide any further information, on the following telephone numbers, on business days, from 9 a.m. to 6 p.m.:

When calling from outside Brazil: +55-11 3003-9285

Inside Brasil:

From state capitals and Metropolitan Regions: 3003-9285

Belo Horizonte, January 31, 2014

Luiz Fernando Rolla

Chief Finance and Investor Relations Officer

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8. Summary of Principal Decisions of the 587th Meeting of the Board of Directors Held on February 6, 2014

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COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

LISTED COMPANY

CNPJ 17.155.730/0001-64 NIRE 31300040127

BOARD OF DIRECTORS

Meeting of February 6, 2014

SUMMARY OF PRINCIPAL DECISIONS

At its 587th meeting, held on February 6, 2014, the Board of Directors of **Cemig** (Companhia Energética de Minas Gerais) decided the following:

1. Constitution of a company by Cemig.
2. The Catalina Project.

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9. Market Announcement Dated February 12, 2014: Reply to BM&FBovespa Request for Information No. GAE 0277/14

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COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

LISTED COMPANY CNPJ 17.155.730/0001-64 NIRE 33300266003

MARKET ANNOUNCEMENT

Reply to BM&FBovespa Request for Information

No. GAE 0277/14, of February 11, 2014

Question asked by BM&F BOVESPA

We request explanations, to be given by February 12, 2012, about the content of the news report published in *Valor Econômico* newspaper of February 11, 2014 under the headline "Cemig estimates investment of R\$ 3 billion for this year", and any other information considered to be important.

Reply by CEMIG

Dear Sirs:

In response to the inquiry by BM&FBovespa, through Official Letter GAE 0277/14, of February 11, 2014, we report that the estimate referred to is based on figures previously published at our 18th Annual Meeting between Cemig and Apimec, held on May 27, 2013. The data disclosed on that occasion includes the investment planned for the period 2013-2017.

The approximate annual estimates of investments, of around R\$ 3 billion, are as follows:

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- R\$ 1 billion for Cemig Distribuição S.A.;
- R\$ 350 million for Cemig Geração e Transmissão S.A.;
- R\$ 50 million for Cemig; and
- Between R\$ 1 billion and R\$ 1.5 billion in acquisition of new assets, based on the average of recent years, which includes the following acquisitions already announced:
 - R\$ 650 million (value at January 1, 2013) in acquisition of 49% of Brasil PCH, as stated in the Material Announcement published on June 14, 2013;
 - R\$ 206 million in acquisition of 4.41% of Norte Energia, as stated in the Material Announcement published on December 19, 2013.

Belo Horizonte, February 12, 2014.

Luiz Fernando Rolla

Chief Finance and Investor Relations Officer

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10. Market Announcement Dated February 14, 2014: Purchase price paid for 51% of Brasil PCH

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COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

LISTED COMPANY CNPJ 17.155.730/0001-64 NIRE 31300040127

MARKET ANNOUNCEMENT

Purchase price paid for 51% of Brasil PCH

Cemig (*Companhia Energética de Minas Gerais*), a listed company with securities traded on the stock exchanges of São Paulo, New York and Madrid in accordance with CVM Instruction 358 of January 3, 2002, as amended **hereby announces** to the Brazilian Securities Commission (CVM), the São Paulo Stock, Commodities and Futures Exchange (BM&F Bovespa S.A.) and the market in general, as follows:

As per Material Announcements published June 14, July 31, 2013, August 8 and October 28, 2013:

On today's date, **Chiple**y SP Participações S.A., owned 40% by Cemig Geração e Transmissão S.A. (**Cemig GT**), 59% by **Renova** Energia S.A. and 1% by **Renovapar** S.A., paid the total agreed consideration of R\$ 739,943,143.10 for acquisition of 51% of the voting stock of **Brasil PCH S.A.**, comprising 49% acquired from **Petrobras** and 2% acquired from **Jobelpa**.

Following this transaction, **Chiple**y is now a member of the group of controlling stockholders of **Brasil PCH**.

The prices paid for these two interests, updated and adjusted in accordance with the share purchase agreement, are as follows:

Vendor	% interest in Brasil PCH		Price paid
Petrobras	49%	R\$	710,925,759.07
Jobelpa	2%	R\$	29,017,384.03
Total		R\$	739,943,143.10.

Belo Horizonte, February 14, 2014,

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Luiz Fernando Rolla

Chief Finance and Investor Relations Officer

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11. Summary of Principal Decisions of the 588th Meeting of the Board of Directors Held on February 14, 2014

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COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

LISTED COMPANY

CNPJ 17.155.730/0001-64 NIRE 31300040127

BOARD OF DIRECTORS

Meeting of February 14, 2014

SUMMARY OF PRINCIPAL DECISIONS

At its 588th meeting, held on February 14, 2014, the Board of Directors of **Cemig** (*Companhia Energética de Minas Gerais*) decided the following:

1. Signature of amendments to a financing contract between Norte Energia S.A. and the BNDES, with Cemig and Cemig GT as consenting parties.
2. Signature of amendments to public electricity transmission service concession contracts, between Taesa and the federal government, with FIP Coliseu and Cemig as consenting parties.
3. Signature of amendment to a contract to supply electronic food and meal vouchers, with Ticket Serviços S.A., and inclusion of CemigTelecom in the new contracting proceedings.
4. Increase in the registered share capital of Cemig Capim Branco Energia S.A. and orientation of vote in an EGM of that company.

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12. Summary of the Minutes of the 586th Meeting of the Board of Directors Held on January 23, 2014

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COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

LISTED COMPANY CNPJ 17.155.730/0001-64 NIRE 31300040127

BOARD OF DIRECTORS

SUMMARY OF MINUTES

OF THE

586TH MEETING

Date, time and place: January 23, 2014 at 9.30 a.m. at the company's head office,
Av. Barbacena 1200, 21st Floor, Belo Horizonte, Minas Gerais, Brazil.

Meeting Committee: Chair: Djalma Bastos de Moraes;
Secretary: Anamaria Pugedo Frade Barros

Summary of proceedings:

I **Conflict of interest:** The Chair asked the Board Members present whether they had any conflict of interest in the matters on the agenda of this meeting, and all said there was no such conflict of interest.

II **The Board:**

a) **Approved** the minutes of this meeting.

b) **Authorized** the representative(s) of the Company at the Extraordinary General Meeting of Stockholders of Taesa, to be held on February 5, 2014, to vote in favor of that Company participating in Aneel Auction 011/2013.

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III **Comment:** The Chair and the Board Member João Camilo Penna spoke on general matters and business of interest to the Company:

The following were present:

Board members:	Djalma Bastos de Morais,	Adriano Magalhães Chaves,
	Arcângelo Eustáquio Torres Queiroz,	Bruno Magalhães Menicucci,
	Fuad Jorge Noman Filho,	Newton Brandão Ferraz Ramos,
	Guy Maria Villela Paschoal,	Paulo Sérgio Machado Ribeiro,
	João Camilo Penna,	Tarcísio Augusto Carneiro,
	Paulo Roberto Reckziegel Guedes,	Christiano Miguel Moysés,
	Saulo Alves Pereira Junior,	José Augusto Gomes Campos,
	Tadeu Barreto Guimarães,	Luiz Augusto de Barros,
Secretary:	Wando Pereira Borges, Anamaria Pugedo Frade Barros.	Marina Rosenthal Rocha;

Anamaria Pugedo Frade Barros

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13. Market Announcement Dated February 20, 2014: CEMIG studies privatization of Colombian Generator Isagen

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COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

LISTED COMPANY CNPJ 17.155.730/0001-64 NIRE 31300040127

MARKET ANNOUNCEMENT

Cemig studies privatization of Colombian generator Isagen

Cemig (a listed company with securities traded on stock exchanges of São Paulo, New York and Madrid), in line with its commitment to best corporate governance practices, and in accordance with CVM Instruction 358 of January 3, 2002 as amended, hereby **reports to stockholders** and the market as follows:

Cemig is studying the possibility of participating in the process of privatization of Isagen S.A. E.S.P. (Isagen), conducted by the Colombian government.

Isagen is a Colombian company operating six generating plants, with generation capacity of 2,212 MW. Of this total, 1,912MW (or 86.43%) is hydroelectric and 300MW (13.57%) is thermoelectric.

The opportunity is in harmony with the development strategy set out in Cemig's Long-Term Strategic Plan, which aims for balanced growth in electricity generation, transmission and distribution – both organically (through new projects) and through mergers and acquisitions, the principal commitments being to sustainable growth and addition of value for stockholders in the long term.

Cemig reaffirms its commitment to seek investment opportunities that meet the requirements of profitability established by its stockholders; and to publish all and any material information as and when any stockholding ownership transaction takes place.

Belo Horizonte, February 20, 2014

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Luiz Fernando Rolla

Chief Finance and Investor Relations Officer

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