

HARRIS CORP /DE/
Form 8-K
May 28, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported):

May 28, 2013

HARRIS CORPORATION

(Exact name of registrant as specified in its charter)

Delaware

1-3863

34-0276860

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(I.R.S. Employer
Identification No.)

1025 West NASA Blvd., Melbourne, Florida

32919

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code:

(321) 727-9100

Not Applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 1.02 Termination of Material Definitive Agreement.

On May 28, 2013 (the Redemption Date), Harris Corporation (Harris) completed its optional redemption in full of the entire outstanding \$300 million principal amount of its 5% Notes due October 1, 2015 (the Notes) at a make-whole redemption price as set forth in the Notes, as previously announced on April 26, 2013. In accordance with the terms of the Indenture, dated as of September 3, 2003 (the Indenture), between Harris and The Bank of New York Mellon Trust Company, N.A., as trustee (the Trustee), pursuant to which the Notes were issued, Harris deposited with the Trustee on or before the Redemption Date, for payment upon surrender of the Notes, an amount of money sufficient to redeem all the Notes at the make-whole redemption price of \$332,215,589.26, together with accrued and unpaid interest on the principal amount of the Notes to, but not including, the Redemption Date. As a result, Harris discharged all of its obligations under the Notes, which were terminated and cancelled.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

May 28, 2013

HARRIS CORPORATION

By: */s/ Gary L. McArthur*

Name: Gary L. McArthur

Title: Senior Vice President & Chief Financial Officer