## Edgar Filing: Bank of New York Mellon CORP - Form 424B2

Bank of New York Mellon CORP Form 424B2 July 02, 2007

Filed under Rule 424 (b) (2) Registration Statement File Numbers 333-144261, 333-144261-01, 333-144261-02, 333-144261-03, 333-144261-04, 333-144261-05, 333-144261-06 and 333-144261-07

Pricing Supplement No. 1 Subject to Completion - dated July 2, 2007

To prospectus dated July 2, 2007 and prospectus supplement dated July 2, 2007  $\,$ 

The Bank of New York Mellon Corporation [LOGO]

The Bank of New York Mellon Corporation \$1,000,000,000

The Bank of New York Mellon Corporation CoreNotes (Registered Service Mark)

CUSIP Number	Aggregate Principal Amount	Price to Public(1)	Purchasir Agent's Discount	s	Proceeds Before Expenses (1
640P1MW0	TBD	100%	2.00%		98.00%
Interest Rate Per Annum	Interest Payment Frequency	Mat	======================================	====== Survivo Optior ======	
6.10%	Semi-Annu	ıal 7/1	5/2022	Yes	
	dinated Mediu	The 15th d	ay of Janua	ary and	d July of ea
nterest Pay		The 15th d commencing Redeemable Mellon Cor Interest P	ay of Janua 01/15/2008 at the opt poration or ayment Date	ary and 8. tion of n 07/15 e there	d July of eact of the Bank of 5/2010 and eact of the Bank of the B
nterest Pay	ment Dates:	The 15th d commencing Redeemable Mellon Cor Interest P	ay of Janua 01/15/2008 at the opt poration or ayment Date	ary and 8. tion of n 07/15 e there calenda ====== ng s	The Bank of 5/2010 and eafter, at a
nterest Pay edemption I	Information:  Aggregate Principal	The 15th d commencing Redeemable Mellon Cor Interest P equal to 1	ay of Janua 01/15/2008 at the opt poration or ayment Date 00% on 30 certain Agent's	ary and 8. tion of n 07/15 e there calenda ====== ng s (1) ======	f The Bank of 5/2010 and eleafter, at a radys not receeds Before
nterest Pay edemption I  CUSIP Number	Aggregate Principal Amount	The 15th d commencing Redeemable Mellon Cor Interest P equal to 1  Price to Public(1)  100%	ay of Janua 01/15/2008 at the opt poration or ayment Date 00% on 30 certain Agent's Discount 2.50%	ary and 8. tion of n 07/15 e there calenda ====== ng s (1) ======	The Bank of 2010 and eafter, at a ar days not serviceds Before Expenses (1

6.15% Semi-Annual 7/15/2032 Yes

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Senior Subordinated Medium-Term Notes Series I

Interest Payment Dates: The 15th day of January and July of each year

commencing 01/15/2008.

Redemption Information: Redeemable at the option of The Bank of New York

Mellon Corporation on 07/15/2012 and each Interest Payment Date thereafter, at a price equal to 100% on 30 calendar days notice.

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The Bank of New York Mellon Corporation

One Wall Street

New York, New York 10286

Trade Date: 07/06/2007 Issue Date: 07/11/2007

Minimum Denominations/Increments: \$1,000/\$1,000

Original Issue Discount: No

All trades settle without accrued interest and clear SDFS: DTC Book-Entry only

Merrill Lynch DTC Participant Number: 161

The defeasance and covenant defeasance provisions of the Senior Indenture and the Senior Subordinated Indenture described under "Description of Senior Debt Securities and Senior Subordinated Debt Securities-Debt Securities Issued by the Company under the BNY Senior Indenture or the BNY Senior Subordinated Indenture-Legal Defeasance and Covenant Defeasance" in the Prospectus will apply to the Senior and Senior Subordinated Notes respectively.

(1) Expressed as a percentage of the aggregate principal amount

"CoreNotes(Registered Service Mark)" is a registered service mark of Merrill Lynch & Co., Inc.

Merrill Lynch & Co. Purchasing Agent Acting as Principal

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