

ENERGY FOCUS, INC/DE

Form 3

May 30, 2014

FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *

Â Huang Gina

(Last)

(First)

(Middle)

2. Date of Event Requiring Statement

(Month/Day/Year)

02/27/2012

3. Issuer Name and Ticker or Trading Symbol
ENERGY FOCUS, INC/DE [EFOI]

4. Relationship of Reporting Person(s) to Issuer

5. If Amendment, Date Original Filed(Month/Day/Year)

(Check all applicable)

____ Director ☒ 10% Owner
____ Officer ____ Other
(give title below) (specify below)

PORTCULLIS TRUSTNET
CHAMBERS,Â ROAD TOWN,
TORTOLA

(Street)

BRITISH VIRGIN
ISLANDSÂ 3444

(City)

(State)

(Zip)

6. Individual or Joint/Group Filing(Check Applicable Line)
____ Form filed by One Reporting Person
X Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)

2. Amount of Securities Beneficially Owned (Instr. 4)

3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)

4. Nature of Indirect Beneficial Ownership (Instr. 5)

Common Stock

4,000,000

I

Held by Jag International Co Ltd.
(1)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

2. Date Exercisable and Expiration Date (Month/Day/Year)

3. Title and Amount of Securities Underlying Derivative Security

4. Conversion or Exercise

5. Ownership Form of

6. Nature of Indirect Beneficial Ownership (Instr. 5)

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	Date Exercisable	Expiration Date	(Instr. 4) Title	Amount or Number of Shares	Price of Derivative Security	Derivative Security: Direct (D) or Indirect (I) (Instr. 5)	
Warrants to purchase Common Stock	02/27/2012	02/27/2015	Common Stock	2,000,000	\$ 0.43 ⁽³⁾	I	Held by Jag International Ltd. <u>(1)</u>
Convertible Subordinated Note	04/30/2013	12/31/2015	Common Stock	4,347,826	\$ 0.23	I	Held by Brilliant Start Enterprise, Inc. <u>(2)</u>

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Huang Gina PORTCULLIS TRUSTNET CHAMBERS ROAD TOWN, TORTOLA BRITISH VIRGIN ISLANDS 3444	Â	Â X	Â	Â
Brilliant Start Enterprise, Inc. PORTCULLIS TRUSTNET CHAMBERS ROAD TOWN, TORTOLA BRITISH VIRGIN ISLANDS 3444	Â	Â X	Â	Â

Signatures

/s/ Frank Lamana as
Attorney-in-Fact

05/30/2014

 **Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Ms. Huang is the sole owner of Jag International Ltd.

(2) Ms. Huang is the Chairman of Brilliant Start Enterprise, Inc.

(3) Warrant was originally issued at \$0.54/share; however, was re-priced per the terms of the warrant to \$0.43/share.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

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