

CANADIAN PACIFIC RAILWAY LTD/CN
Form 8-K
March 13, 2019

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934

March 11, 2019

Date of Report (Date of earliest event reported)

Canadian Pacific Railway Limited
(Exact name of registrant as specified in its charter)

Canada 001-01342 98-0355078
(State or other jurisdiction (Commission (IRS Employer
of incorporation) File Number) Identification No.)

7550 Ogden Dale Road S.E., Calgary, Alberta,
Canada, T2C 4X9
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code (403) 319-7000

Not Applicable
(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter). Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

ITEM 8.01. Other Events.

On March 11, 2019, Canadian Pacific Railway Limited (the “Company”) issued a press release announcing that the Company’s wholly owned subsidiary, Canadian Pacific Railway Company, is issuing C\$400 million of 3.15% Notes due 2029, which will be guaranteed by the Company.

A copy of this press release is attached as Exhibit 99.1.

ITEM 9.01 Financial Statements and Exhibits.

(d) Exhibits

| Exhibit No. | Exhibit Description |
|--------------|--|
| Exhibit 99.1 | Press Release dated March 11, 2019, announcing that the Company’s wholly owned subsidiary, Canadian Pacific Railway Company, is issuing C\$400 million of 3.15% Notes due 2029, which will be guaranteed by the Company. |

EXHIBIT INDEX

| Exhibit No. | Exhibit Description |
|---------------------|---|
| <u>Exhibit 99.1</u> | <u>Press Release dated March 11, 2019, announcing that the Company's wholly owned subsidiary, Canadian Pacific Railway Company, is issuing C\$400 million of 3.15% Notes due 2029, which will be guaranteed by the Company.</u> |

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: March 12, 2019

CANADIAN PACIFIC RAILWAY
LIMITED

By: /s/ Nizam Hasham
Name: Nizam Hasham
Title: Assistant Corporate Secretary