

CAPITAL SOUTHWEST CORP  
Form 40-17G  
December 07, 2018

Capital Southwest Corporation  
5400 Lyndon B. Johnson Freeway, Suite 1300  
Dallas, TX 75240

December 7, 2018

VIA EDGAR

U.S. Securities and Exchange Commission  
100 F Street, N.E.,  
Washington, D.C. 20549-0506

Re: Capital Southwest Corporation - Rule 17g-1(g) Fidelity Bond Filing

Ladies and Gentlemen:

On behalf of Capital Southwest Corporation (the "Company"), enclosed herewith for filing, pursuant to Rule 17g-1(g) under the Investment Company Act of 1940, as amended, is a copy of the following materials:

1. A Certificate of the Secretary of the Company, which attaches a copy of the resolutions of the Board of Directors approving the amount, type, form and coverage of the Fidelity Bond and a statement as to the period for which premiums have been paid; and
2. A copy of the Fidelity Bond covering the Company.

If you have any questions regarding this submission, please do not hesitate to call me at (214) 238-5700.

Very truly yours,

/s/ Michael S. Sarner  
Michael S. Sarner  
Chief Financial Officer, Chief Compliance  
Officer, Secretary and Treasurer