Edgar Filing: MARSHALL & ILSLEY CORP/WI/ - Form 424B2

MARSHALL & ILSLEY CORP/WI/ Form 424B2 September 03, 2002

PRICING SUPPLEMENT

-

Pricing Supplement Dated: September 3rd, 2002 Rule 424(b)(2)

(To Prospectus Supplement Dated May 3, 2002 and File No. <u>333-33814</u>

Prospectus Dated April 12,2000)

Pricing Supplement No. 0029

U.S. \$ 500,000,000

MARSHALL & ILSLEY CORPORATION

MINOTESSM

DUE NINE MONTHS OR MORE FROM DATE OF ISSUE

Trade Date: 09/03/02

Issue Date: 09/06/02

Purchasing Agent: A.G. Edwards & Sons, Inc.

Agents: Robert W. Baird & Co., Prudential Securities,

UBS PaineWebber Inc.

CUSIP	AGGREGATE PRINCIPAL AMOUNT	PRICE TO PUBLIC	CONCESSION	NET PROCEEDS TO ISSUER	SENIOR OR SUB-ORDINATED	INTEREST RATE
57183MBF6	\$216,000	100%	1.50%	\$212,760	Senior	4.80%

INTEREST PAYMENT	FIRST	MATURITY	SURVIVOR'S OPTION	REDEMPTION OR	REDEMPTION/ REPAYMENT

Edgar Filing: MARSHALL & ILSLEY CORP/WI/ - Form 424B2

FREQUENCY	COUPON	DATE		REPAYMENT	TERMS
	DATE			YES/NO	
Monthly	10/15/02	9/15/12	Yes	No	Not Applicable

Other Terms: