

Edgar Filing: MCAULIFFE THOMAS - Form 3

MCAULIFFE THOMAS  
Form 3  
April 15, 2003

-----  
OMB APPROVAL  
-----

OMB Number: 3235-0104  
Expires: January 31, 2005  
Estimated average burden  
hours per response.....0.5  
-----

UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549

FORM 3

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,  
Section 17(a) of the Public Utility Holding Company Act of 1935 or  
Section 30(h) of the Investment Company Act of 1940

(Print of Type Responses)

1. Name and Address of Reporting Person\*

McAuliffe Thomas D.  
-----  
(Last) (First) (Middle)

4187 Olentangy Boulevard

-----  
(Street)

Columbus OH 43214  
-----  
(City) (State) (Zip)

2. Date of Event Requiring Statement (Month/Day/Year)

04/15/03

3. I.R.S. Identification Number of Reporting Person, if an entity (voluntary)

331-42-7085

4. Issuer Name and Ticker or Trading Symbol

First Merchants Corporation - FRME

5. Relationship of Reporting Person(s) to Issuer  
(Check all applicable)

Director  10% Owner  
 Officer (give title below)  Other (specify below)

6. If Amendment, Date of Original (Month/Day/Year)

Edgar Filing: MCAULIFFE THOMAS - Form 3

7. Individual or Joint/Group Filing (Check Applicable line)

Form filed by One Reporting Person

Form filed by More than One Reporting Person

Table I -- Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature (Instr.)
Common Stock	76,352	D	
Common Stock	2,666	I	Custodi
Common Stock	2,666	I	Custodi
Common Stock	2,666	I	Custodi

FORM 3 (continued)

Table II -- Derivative Securities Beneficially Owned  
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)	4. Conve sion Exerc Price Deriv Secur
	Date Exer- cisable	Expira- tion Date	Title Amount or Number of Shares	

Edgar Filing: MCAULIFFE THOMAS - Form 3

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Explanation of Responses:

/s/ Thomas D. McAuliffe

April 15, 2003

-----  
\*\*Signature of Reporting Person

-----  
Date

\* If the form is filed by more than one reporting person, see Instruction 5(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations.

See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.