PVH CORP. /DE/

Form S-8 POS

August 30, 2017

As filed with the Securities and Exchange Commission on August 30, 2017

Registration No. 333-109000

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Post-Effective Amendment No. 7

TO

FORM S-8

REGISTRATION STATEMENT

UNDER

THE SECURITIES ACT OF 1933

PVH CORP.

(Exact name of registrant as specified in its charter)

Delaware

13-1166910 (State or other jurisdiction of

(I.R.S. Employer Identification Number) incorporation or organization)

Mark D. Fischer

Executive Vice President, 200 Madison Avenue General Counsel and Secretary

New York, New York 10016 200 Madison Avenue

(212) 381-3500

(Address, including zip code, and telephone number, including (212) 381-3500 (212) 381-3500

area code, of Registrant's principal executive offices)

(Name, address, including zip code, and telephone number, including area code, of agent for service)

PVH CORP.

2003 STOCK OPTION PLAN

(Full title of the plan)

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, a smaller reporting company or an emerging growth company. See the definitions of "large accelerated filer," "accelerated filer," "smaller reporting company," and "emerging growth company" in Rule 12b-2 of the Exchange Act.

Large accelerated filer

Accelerated filer

Non-accelerated filer (do not check if a smaller reporting

company)

Smaller

reporting company

Emerging growth company

Explanatory Note

PVH Corp. (the "Registrant") is filing this Post-Effective Amendment No. 7 to its Registration Statement on Form S-8, Registration No. 333-109000, initially filed with the Securities and Exchange Commission (the "SEC") on September 22, 2003 (the "2003 Form S-8"). The Registrant is making this filing to deregister shares of its common stock, par value \$1.00 per share (the "Common Stock"), registered under the 2003 Form S-8 for issuance, offer or sale pursuant to the Registrant's 2003 Stock Option Plan (the "2003 Plan"). A total of 5,400,000 shares of Common Stock were registered for issuance, offer or sale under the 2003 Form S-8.

On June 13, 2006, the Registrant's stockholders approved the Registrant's 2006 Stock Incentive Plan (the "2006 Plan") and, on June 23, 2011, the Registrant's stockholders approved the material terms of the 2006 Plan. Pursuant to the 2006 Plan, any shares of the Common Stock that became available under the 2003 Plan because of expirations, cancellations and terminations of outstanding options without exercise were to be assigned to, and made available for issuance under, the 2006 Plan. Since August 29, 2015, 1,300 shares of Common Stock underlying outstanding options under the 2003 Plan were forfeited because of expirations, cancellations and terminations of such options. Accordingly, these 1,300 shares of Common Stock are hereby deregistered and, as a result, no shares of Common Stock remain available for issuance, offer or sale under the 2003 Plan.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, PVH Corp. certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8/A and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of New York, State of New York, on the 30th day of August, 2017.

PVH CORP.

By: <u>/s/ Emanuel Chirico</u>

Emanuel Chirico

Chairman and Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities indicated on the 30th day of August, 2017.

Signature Title

/s/ Emanuel Chirico

Emanuel Chirico Chairman and Chief Executive Officer; Director (Principal Executive Officer)

/s/ Michael Shaffer

Michael Shaffer Executive Vice President and Chief Operating & Financial Officer (Principal Financial

Officer)

/s/ James W. Holmes

James W. Holmes Senior Vice President and Controller (Principal Accounting Officer)

/s/ Mary Baglivo

Mary Baglivo Director

/s/ Brent Callinicos

Brent Callinicos Director

/s/ Juan Figuereo

Juan Figuereo Director

/s/ Joseph Fuller

Joseph Fuller Director

/s/ V. James Marino

V. James Marino Director

/s/ Geraldine (Penny)

McIntyre

Geraldine (Penny) McIntyre Director

/s/ Amy McPherson

Amy McPherson Director

/s/ Henry Nasella

Henry Nasella Director

/s/ Edward Rosenfeld

Edward Rosenfeld Director

/s/ Craig Rydin

Craig Rydin Director

/s/ Judith Amanda Sourry

Knox

Judith Amanda Sourry Knox Director