MITEK SYSTEMS INC

Form 4

February 15, 2013

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB 3235-0287 Number:

Estimated average

Check this box if no longer subject to Section 16.

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES**

January 31, Expires: 2005

OMB APPROVAL

Form 4 or Form 5 obligations may continue.

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940 See Instruction

burden hours per 0.5 response...

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person * DEBELLO JAMES B	2. Issuer Name and Ticker or Trading Symbol MITEK SYSTEMS INC [MITK]	5. Relationship of Reporting Person(s) to Issuer
(Last) (First) (Middle)	3. Date of Earliest Transaction	(Check all applicable)
	(Month/Day/Year)	X Director 10% Owner
MITEK SYSTEMS, INC., 8911	02/13/2013	_X_ Officer (give title Other (specify
BALBOA AVENUE SUITE B		below) below) President & CEO
(Street)	4. If Amendment, Date Original	6. Individual or Joint/Group Filing(Check
	Filed(Month/Day/Year)	Applicable Line) _X_ Form filed by One Reporting Person
SAN DIEGO, CA 92123		Form filed by More than One Reporting Person

(City)	(State)	(State) (Zip) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned								
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	3. 4. Securities Acquired Transaction(A) or Disposed of (D) Code (Instr. 3, 4 and 5)		5. Amount of Securities Beneficially Owned Following Reported Transaction(s)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)		
			Code V	Amount	or (D)	Price	(Instr. 3 and 4)			
Common Stock	02/13/2013		M	33,520	A	\$ 1.06	366,853	D		
Common Stock	02/13/2013		S	33,520 (1)	D	\$ 5	333,333	D		
Common Stock	02/14/2013		M	45,703	A	\$ 1.06	379,036	D		
Common Stock	02/14/2013		S	45,703 (1)	D	\$ 5	333,333	D		
Common Stock	02/15/2013		M	82,131	A	\$ 1.06	415,464	D		

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Common Stock	02/15/2013	S	58,964 (1)	D	\$ 5	356,500	D
Common Stock	02/15/2013	M	319,000	A	\$ 0.35	675,500 (2)	D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	Secu Acqu Disp		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)	
				Code V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount of Number of Shares
Stock Option (Right to Buy)	\$ 1.06	02/13/2013		M		33,520	06/19/2003	05/19/2013	Common Stock	33,520
Stock Option (Right to Buy)	\$ 1.06	02/14/2013		M		45,703	06/19/2003	05/19/2013	Common Stock	45,703
Stock Option (Right to Buy)	\$ 1.06	02/15/2013		M		82,131	06/19/2003	05/19/2013	Common Stock	82,131
Stock Option (Right to Buy)	\$ 0.35	02/15/2013		M		319,000	01/04/2008	12/04/2017	Common Stock	319,000

Reporting Owners

Reporting Owner Name / Address	Relationships							
	Director	10% Owner	Officer	Other				
DEBELLO JAMES B	X		President & CEO					
MITEK SYSTEMS, INC.								

Reporting Owners 2 8911 BALBOA AVENUE SUITE B SAN DIEGO, CA 92123

Signatures

/s/ Fred Hutton, by power of attorney

02/15/2013

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) This sale reported on this Form 4 was effected pursuant to a Rule 10b5-1 trading plan adopted by the reporting person on January 4, 2013.
- (2) Comprised of 642,167 shares of common stock and 33,333 shares subject to restricted stock awards held by the reporting person.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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