

Edgar Filing: CMS ENERGY CORP - Form 424B5

CMS ENERGY CORP
 Form 424B5
 March 02, 2001

PRICING SUPPLEMENT NO. 38 DATED
 MARCH 1, 2001 TO PROSPECTUS DATED
 NOVEMBER 9, 2000, AS AMENDED BY PROSPECTUS
 SUPPLEMENT DATED DECEMBER 15, 2000

Filed Pursuant to
 Rule 424(b)(5)
 File No. 333-47464

CMS ENERGY CORPORATION

General Term Notes (servicemark of J.W. Korth & Company), Series F
 Due 9 Months to 25 Years from date of issue

Except as set forth herein, the Notes offered hereby have such terms as are described in the accompanying Prospectus dated November 9, 2000, as amended by the Additional Agent Prospectus Supplements dated December 15, 2000.

| | |
|--|--|
| Aggregate Principal Amount: | \$ 729,000.00 |
| Original Issue Date (Settlement Date): | March 6, 2001 |
| Stated Maturity Date: | March 15, 2004 |
| Issue Price to Public: | 100.00% of Principal Amount |
| Interest Rate: | 7.000% Per Annum |
| Interest Payment Dates: | April 15 and Monthly Thereafter Commencing April 15, 2001 |

| | | |
|----------------------|---|--|
| Survivor's Option: | <input checked="" type="checkbox"/> Yes | <input type="checkbox"/> No |
| Optional Redemption: | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |

| Agent | Principal Amount of Notes Solicited by Each Agent |
|------------------------------------|--|
| First of Michigan Corporation | \$ 30,000.00 |
| Prudential Securities Incorporated | \$ 232,000.00 |
| J.J.B. Hilliard, W.L. Lyons, Inc | \$ 240,000.00 |
| Raymond James & Associates, Inc | \$ 55,000.00 |
| J.W. Korth & Company | \$ 172,000.00 |
| Total | \$ 729,000.00 |

| | Per Note Sold by Agents To Public | Total |
|---|--------------------------------------|---------------|
| Issue Price: | \$ 1,000.00 | \$ 729,000.00 |
| Agent's Discount or Commission: | \$ 5.00 | \$ 3,645.00 |
| Maximum Dealer's Discount or Selling Concession: | \$ 9.00 | \$ 6,561.00 |
| Proceeds to the Company: | \$ 986.00 | \$ 718,794.00 |

CUSIP Number: 12589SAQ5