

NEIMAN MARCUS GROUP INC  
Form 8-K  
September 16, 2005

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report September 16, 2005  
Date of earliest event reported September 16, 2005

THE NEIMAN MARCUS GROUP, INC.

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(Exact name of registrant as specified in its charter)

Delaware  

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(State or other jurisdiction  
of incorporation)

0-19659  

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(Commission File  
Number)

95-4119509  

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(IRS Employer  
Identification No.)

One Marcus Square  
1618 Main Street, Dallas, Texas  

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(Address of principal executive offices)

75201  

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(Zip Code)

Registrant's telephone number, including area code (214) 741-6911  


Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

[ ] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17CFR 240.13e-4(c))

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Item 8.01 Other Events.

The Neiman Marcus Group, Inc. issued a press release on September 16, 2005 announcing that it currently expects to complete its pending merger transaction with the investment group consisting of Texas Pacific Group and Warburg Pincus LLC (the "Investment Group") in October 2005.

A copy of the press release is attached hereto as Exhibit 99.1.

Item 9.01 Financial Statements and Exhibits.

(c) Exhibits

99.1 Press Release dated September 16, 2005.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

THE NEIMAN MARCUS GROUP, INC.  
(Registrant)

Date: September 16, 2005 By:

/s/ Nelson A. Bangs

Nelson A. Bangs  
Senior Vice President and General  
Counsel

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THE NEIMAN MARCUS GROUP, INC.

EXHIBIT INDEX

Exhibit No.	Description
99.1	Press Release dated September 16, 2005.