

FEDERAL AGRICULTURAL MORTGAGE CORP
Form 8-K
February 15, 2007

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

**CURRENT REPORT
Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): February 15, 2007

Federal Agricultural Mortgage Corporation
(Exact name of registrant as specified in its charter)

chartered
of
Federally
instrumentality
the United States
0-17440
(State or other jurisdiction of
Commission
incorporation or organization)
Number)

52-1578738
(I.R.S. Employer
Identification No.)
File

1133 Twenty-First Street, N.W., Suite 600, Washington, D.C.
(Address of principal executive
offices)
(Zip Code) 20036

Registrant's telephone number, including area code: (202) 872-7700

No change
(Former name or former address, if changed since last report)

Item 7.01. Regulation FD Disclosure.

On February 15, 2007, the Registrant issued a press release to announce the closing of a \$365 million transaction with the National Rural Utilities Cooperative Finance Corporation. A copy of the press release is attached to this report as Exhibit 99 and is incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits.

(a) Not applicable.

(b) Not applicable.

(c) Exhibits:

99

Press release dated February 15, 2007.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FEDERAL AGRICULTURAL MORTGAGE CORPORATION

By: /s/ Jerome G. Oslick

Name: Jerome G. Oslick

Title: Vice President - General Counsel

Dated: February 15, 2007