

EXPRESS SCRIPTS INC  
Form 8-K  
August 04, 2004

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

Current Report

Pursuant to Section 13 or 15(d) of  
The Securities Exchange Act of 1934

Date of Report: August 4, 2004

Express Scripts, Inc.

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(Exact Name of Registrant as specified in its Charter)

Delaware

0-20199

43-1420563

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(State or other jurisdiction of  
corporation)

(Commission File No.)

(IRS Employer  
Identification No.)

13900 Riverport Drive, Maryland Heights, Missouri

63043

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(Address of Principal Executive Offices)

(Zip Code)

Registrant's telephone number, including area code:

(314) 770-1666

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(Former name or former address, if changed since last report)

**Item 9. Regulation FD Disclosure**

The following information is furnished pursuant to Regulation FD.

On August 4, 2004, Express Scripts, Inc. (the "Company") issued a press release responding to assertions contained in a lawsuit filed by New York's Attorney General. The press release is attached hereto as Exhibit 99.1 and incorporated herein by reference.

SIGNATURE

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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

EXPRESS SCRIPTS, INC.

Date: August 4, 2004

By:     /s/ George Paz      
George Paz  
President

EXHIBIT INDEX

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press Release dated August 4, 2004