

TOLL BROTHERS INC  
Form 8-K  
February 22, 2007

**Table of Contents**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549  
FORM 8-K  
CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(D) OF THE  
SECURITIES EXCHANGE ACT OF 1934  
Date of report (Date of earliest event reported): February 22, 2007  
Toll Brothers, Inc.  
(Exact Name of Registrant as Specified in Charter)**

|   |                             |                                      |
|---|-----------------------------|--------------------------------------|
| Delaware  | 001-09186                   | 23-2416878                           |
| (State or Other Jurisdiction<br>of Incorporation) | (Commission<br>File Number) | (IRS Employer<br>Identification No.) |
| 250 Gibraltar Road, Horsham, PA                   |                             | 19044                                |
| (Address of Principal Executive<br>Offices)       |                             | (Zip Code)                           |

Registrant's telephone number, including area code: (215) 938-8000  
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

**TABLE OF CONTENTS**

ITEM 2.02. RESULTS OF OPERATIONS AND FINANCIAL CONDITION

ITEM 7.01. REGULATION FD DISCLOSURE

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS

SIGNATURES

Press release of Toll Brothers, Inc.

Financial Guidance

---

**Table of Contents**

**ITEM 2.02. RESULTS OF OPERATIONS AND FINANCIAL CONDITION.**

On February 22, 2007, Toll Brothers, Inc. issued a press release which contained Toll Brothers, Inc.'s results of operations for its three-month period ended January 31, 2007, a copy of which release is attached hereto as Exhibit 99.1 to this report.

The information hereunder shall not be deemed to be filed for the purposes of Section 18 of the Securities Exchange Act of 1934 (the Exchange Act) or otherwise subject to the liabilities of that section, nor shall it be incorporated by reference into a filing under the Securities Act of 1933, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

**ITEM 7.01. REGULATION FD DISCLOSURE**

On February 22, 2007, Toll Brothers, Inc. will host a conference call for investors to discuss the results of operations for its three-month period ended January 31, 2007, and to discuss the expected results of operations for the fiscal year ending October 31, 2007.

A summary of the guidance to be given for its expected results of operations for the fiscal year ending October 31, 2007 is attached hereto as Exhibit 99.2 to this report.

The information hereunder shall not be deemed to be filed for the purposes of Section 18 of the Exchange Act or otherwise subject to the liabilities of that section, nor shall it be incorporated by reference into a filing under the Securities Act of 1933, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

**ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS**

(c). Exhibits.

The following Exhibits are furnished as part of this Current Report on Form 8-K:

| Exhibit No. | Item  |
|-------------|---|
| 99.1*       | Press release of Toll Brothers, Inc. dated February 22, 2007 announcing its financial results for the three-month period ended January 31, 2007.  |
| 99.2*       | Outline of guidance to be given by Toll Brothers, Inc. on its conference call of February 22, 2007 related to the expected results of operations for the fiscal year ending October 31, 2007. |

\* Filed electronically herewith.

**Table of Contents**

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

TOLL BROTHERS, INC.

Dated: February 22, 2007

By: Joseph R. Sicree  
Joseph R. Sicree  
Senior Vice President, Chief Accounting  
Officer