

Edgar Filing: PACIFIC USA HOLDINGS CORP - Form 3

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly by the reporting person.
 *If the form is filed by more than one reporting person, see Instruction 5(b)(v).

FORM 3 (continued)

Table II -- Derivative Securities Beneficially Owned
 options, convertible securities)

| 1. Title of Derivative Security (Instr. 4) | 2. Date Exercisable and Expiration Date (Month/Day/Year) | 3. Title and Amount of Securities Underlying Derivative Security (Instr. 4) | 4. Conversion or Exercise Price of Derivative Security |
|---|---|--|--|
|---|---|--|--|

| | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | |
|------------------------|------------------|-----------------|--------------|----------------------------|--------|
| Stock Purchase Warrant | 8/31/01 | 08/31/03 | Common Stock | 1,450,000 | \$0.11 |

Explanation of Responses:

Pacific USA Holdings

By: /s/ Michael M

**Intentional misstatements or omissions of facts constitute Federal Criminal Violations.
 SEE 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Name: Michael M
 Title: Chief

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.