

EQT Corp
Form SC 13D/A
July 31, 2017

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 13D/A

INFORMATION TO BE INCLUDED IN
STATEMENTS FILED PURSUANT
TO RULE 13d-1(a) AND AMENDMENTS
THERE TO FILED PURSUANT TO
RULE 13d-2(a)

Under the Securities Exchange Act of 1934
(Amendment No. 2)

EQT Corporation
(Name of Issuer)

Common Stock, no par value
(Title of Class of Securities)

26884L109
(CUSIP Number)

Eleazer Klein, Esq.

Marc Weingarten, Esq.
919 Third Avenue
New York, New York 10022
(212) 756-2000
(Name, Address and Telephone Number of Person
Authorized to Receive Notices and
Communications)

July 31, 2017
(Date of Event which Requires
Filing of this Schedule)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of Rule 13d-1(e), 13d-1(f) or 13d-1(g), check the following box. []

NOTE: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See Rule 13d-7 for other parties to whom copies are to be sent.

(Continued on following pages)

(Page 1 of 7 Pages)

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

CUSIP No. 26884L109 SCHEDULE 13D Page 2 of 7 Pages

1 NAME OF REPORTING PERSON

JANA PARTNERS LLC
CHECK THE
APPROPRIATE

2 BOX IF A MEMBER OF(b) x A GROUP

3 SEC USE ONLY
4 SOURCE OF FUNDS

AF
CHECK BOX
IF
DISCLOSURE
OF LEGAL

5 PROCEEDING IS
REQUIRED
PURSUANT
TO ITEMS

2(d) or 2(e)
CITIZENSHIP OR
PLACE OF
ORGANIZATION

6

Delaware
SOLE
VOTING
POWER

7 10,017,129
Shares
(including

NUMBER OF
SHARES
BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON WITH

options to
purchase
1,863,500
Shares)
SHARED
VOTING
POWER

8

9 0
SOLE
DISPOSITIVE
POWER

10,017,129
Shares
(including
options to
purchase
1,863,500
Shares)
SHARED
DISPOSITIVE
POWER

10

0
AGGREGATE
AMOUNT
BENEFICIALLY
OWNED BY EACH
PERSON

11

10,017,129 Shares
(including options to
purchase 1,863,500
Shares)

CHECK IF THE
AGGREGATE
AMOUNT IN
ROW (11)

12

EXCLUDES
CERTAIN
SHARES
PERCENT OF CLASS
REPRESENTED BY
AMOUNT IN ROW (11)
(see Item 5)

13

5.8%
TYPE OF REPORTING
PERSON

14

IA

CUSIP No. 26884L109 SCHEDULE 13D Page 3 of 7 Pages

1 NAME OF REPORTING PERSONS

JONATHAN Z. COHEN

2 CHECK THE APPROPRIATE BOX IF A

MEMBER OF (b) x

A GROUP

3 SEC USE ONLY

4 SOURCE OF FUNDS

PF (See Item 3)

CHECK BOX

IF

DISCLOSURE

OF LEGAL

5 PROCEEDING

IS

REQUIRED

PURSUANT

TO ITEM

2(d) or 2(e)

CITIZENSHIP OR

PLACE OF

6 ORGANIZATION

United States

NUMBER OF
SHARES
BENEFICIALLY **7**
OWNED BY

SOLE
VOTING
POWER

EACH
REPORTING
PERSON WITH

75,000 Shares
SHARED
VOTING

8 POWER

0
SOLE
DISPOSITIVE
POWER

9

10 75,000 Shares
SHARED
DISPOSITIVE
POWER

	0
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH PERSON
12	75,000 Shares CHECK IF THE AGGREGATE AMOUNT IN ROW (11) .. EXCLUDES CERTAIN SHARES PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) (see Item 5)
13	
14	Less than 0.1% TYPE OF REPORTING PERSON IN

CUSIP No. 26884L109 SCHEDULE 13D Page 4 of 7 Pages

1 NAME OF REPORTING PERSONS

DANIEL C. HERZ
 CHECK THE
 APPROPRIATE BOX IF A
2 MEMBER OF (b) x
 A GROUP
3 SEC USE ONLY

4 SOURCE OF FUNDS

PF (See Item 3)
 CHECK BOX
 IF

5 DISCLOSURE
 OF LEGAL
 PROCEEDING
 IS
 REQUIRED
 PURSUANT
 TO ITEM
 2(d) or 2(e)

6 CITIZENSHIP OR
 PLACE OF
 ORGANIZATION

United States

NUMBER OF
 SHARES
 BENEFICIALLY **7**
 OWNED BY

SOLE
 VOTING
 POWER

EACH
 REPORTING
 PERSON WITH

8

7,000 Shares
 SHARED
 VOTING
 POWER

9

0
 SOLE
 DISPOSITIVE
 POWER

10

7,000 Shares
 SHARED
 DISPOSITIVE
 POWER

0
AGGREGATE
AMOUNT
BENEFICIALLY
11 OWNED BY EACH
PERSON

7,000 Shares
CHECK IF THE
AGGREGATE
12 AMOUNT IN
ROW (11) ..
EXCLUDES
CERTAIN
SHARES
PERCENT OF CLASS
13 REPRESENTED BY
AMOUNT IN ROW (11)
(see Item 5)

Less than 0.1%%
14 TYPE OF REPORTING
PERSON

IN

CUSIP No. 26884L109 SCHEDULE 13D Page 5 of 7 Pages

1 NAME OF REPORTING PERSONS

EDWARD E. COHEN
 CHECK THE
 APPROPRIATE BOX IF A
2 MEMBER OF (b) x
 A GROUP
3 SEC USE ONLY

4 SOURCE OF FUNDS

PF (See Item 3)
 CHECK BOX
 IF
 DISCLOSURE
5 OF LEGAL
 PROCEEDING
 IS
 REQUIRED
 PURSUANT
 TO ITEM
 2(d) or 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION

United States

NUMBER OF
 SHARES
 BENEFICIALLY **7**
 OWNED BY

SOLE
 VOTING
 POWER

EACH
 REPORTING
 PERSON WITH

35,000 Shares
 SHARED
 VOTING
8 POWER

9 0
 SOLE
 DISPOSITIVE
 POWER

10 35,000 Shares

SHARED
DISPOSITIVE
POWER

0

11

AGGREGATE
AMOUNT
BENEFICIALLY
OWNED BY EACH
PERSON

12

35,000 Shares
CHECK IF THE
AGGREGATE
AMOUNT IN
ROW (11) ..
EXCLUDES
CERTAIN
SHARES

13

PERCENT OF CLASS
REPRESENTED BY
AMOUNT IN ROW (11)
(see Item 5)

14

Less than 0.1%
TYPE OF REPORTING
PERSON

IN

CUSIP No. 26884L109 SCHEDULE 13D Page 6 of 7 Pages

This Amendment No. 2 ("Amendment No. 2") amends and supplements the statement on Schedule 13D filed with the Securities and Exchange Commission (the "SEC") on July 3, 2017 (the "Original Schedule 13D"), as amended by Amendment No.1 filed with the SEC on July 5, 2017 ("Amendment No. 1", and together with the Original Schedule 13D and this Amendment No. 2, the "Schedule 13D") with respect to the shares ("Shares") of common stock, no par value, of EQT Corporation, a Pennsylvania corporation (the "Issuer"). Capitalized terms used herein and not otherwise defined in this Amendment No. 2 shall have the meanings set forth in the Schedule 13D. This Amendment No. 2 amends Items 4, 5(c) and 7 as set forth below.

Item 4. PURPOSE OF TRANSACTION.

Item 4 of the Schedule 13D is hereby amended and supplemented by the addition of the following:

On July 31, 2017, JANA sent a letter to the Issuer attached hereto as Exhibit G and incorporated herein by reference.

Item 5. INTEREST IN SECURITIES OF THE COMPANY.

Paragraph (c) of Item 5 of the Schedule 13D is hereby amended and restated in its entirety as follows:

(c) There have been no transactions in the Shares effected by any of the Reporting Persons since the filing of Amendment No. 1.

Item 7. MATERIAL TO BE FILED AS EXHIBITS.

Item 7 of the Schedule 13D is being amended and supplemented by the addition of the following:

Exhibit G: Letter dated July 31, 2017 sent by JANA to the Issuer.

CUSIP No. 26884L109 SCHEDULE 13D Page 7 of 7 Pages

SIGNATURES

After reasonable inquiry and to the best of my knowledge and belief, each of the undersigned certifies that the information set forth in this statement is true, complete and correct.

Dated: July 31, 2017

JANA PARTNERS LLC

By: /s/ Jennifer Fanjiang
Name: Jennifer Fanjiang
Title: General Counsel

/s/ Jonathan Z. Cohen
JONATHAN Z. COHEN

/s/ Daniel C. Herz
DANIEL C. HERZ

/s/ Edward E. Cohen
EDWARD E. COHEN