

Edgar Filing: RGC RESOURCES INC - Form 8-K

Effective February 11, 2005, RGC Resources, Inc. amended and restated its Dividend Reinvestment and Stock Purchase Plan. The primary change was to restrict the plan to existing shareholders. Previously, customers of RGC Resources, Inc., and its affiliates who were not shareholders were allowed to participate.

ITEM 2.02. RESULTS OF OPERATIONS AND FINANCIAL CONDITION.

On February 15, 2005, RGC Resources, Inc., issued a press release announcing the first quarter results for the quarter ending December 31, 2004. A copy of the press release is attached hereto as Exhibit 99.1 and is hereby incorporated by reference. The information in this Current Report, including the Exhibit attached hereto, shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, except as shall be expressly set forth by specific reference to such filing.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS.

| Exhibit No. | Description of Documents |
|-------------|--|
| ----- | ----- |
| 99.1 | Press Release dated February 15, 2005. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

RGC RESOURCES, INC.

By s/Howard T. Lyon
Howard T. Lyon
Vice-President, Treasurer and
Controller
(Principal Financial Officer)

Date: February 15, 2005