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JANEX INTERNATIONAL INC Form NT 10-K March 29, 2001

U.S. SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 12B-25

NOTIFICATION OF LATE FILING

SEC File Number 0-17927

CUSIP Number 470883 10 9
(CHECK ONE): [X] Form 10-K and Form 10-KSB [] Form 20-F [] Form 11-K [] Form 10-Q and Form 10-QSB [] Form N-SAR
For Period Ended: DECEMBER 31, 2000 [] Transition Report on Form 10-K [] Transition Report on Form 20-F [] Transition Report on Form 11-K [] Transition Report on Form 10-Q [] Transition Report on Form N-SAR For the Transition Period Ended:
READ ATTACHED INSTRUCTION SHEET BEFORE PREPARING FORM. PLEASE PRINT OR TYPE.
Nothing in this form shall be construed to imply that the Commission has verified any information contained herein.
If the notification relates to a portion of the filing checked above, identify the Item(s) to which the notification relates:
PART I - REGISTRANT INFORMATION
Full Name of Registrant Former Name if Applicable
Janex International, Inc.
Address of Principal Executive Office (STREET AND NUMBER)
615 Hope Rd.
City, State and Zip Code Eatontown, NJ 07724
PART II - RULES 12B-25(B) AND (C)
If the subject report could not be filed without unreasonable effort or expense

and the registrant seeks relief pursuant to Rule 12b-25(b), the following should

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be completed. (Check box if appropriate)

X	(a)	The reasons described in reasonable detail in Part III
		of this form could not be eliminated without
		unreasonable effort or expense;

- |X| (b) The subject annual report, semi-annual report, transition report on Form 10-K, Form 20-F, 11-K, Form N-SAR, or portion thereof, will be filed on or before the fifteenth calendar day following the prescribed due date; or the subject quarterly report or transition report on Form 10-Q, or portion thereof will be filed on or before the fifth calendar day following the prescribed due date; and
- |_| (c) The accountant's statement or other exhibit required by Rule 12b-25(c) has been attached if applicable.

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PART III - NARRATIVE

State below in reasonable detail the reasons why Form 10-K and Form 10-KSB, 20-F, 11-K, 10-Q and Form 10-QSB, N-SAR, or the transition report or portion thereof, could not be filed within the prescribed time period. (Attach Extra Sheets if Needed)

The Company is unable to file its Annual Report on Form 10-KSB for the Year ended December 31, 2000 within the prescribed time period because the Company is having difficulty obtaining certain information that is necessary to the completion of the Form 10-KSB. The Company intends to file its Annual Report on Form 10-KSB on or before the 15th calendar day following the prescribed due date.

PART IV - OTHER INFORMATION

DANIEL LESNICK 732 935-0555

(Name) (Area Code) (Telephone Number)

- (2) Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that the registrant was required to file such report(s) been filed? If the answer is no, identify report(s). Yes [X] No []
- (3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof?
 Yes [X] No []

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Although the Company expects to report substantial losses for the Year ended December 31, 2000, the Company is unable to reasonably estimate the amount of such losses as it has not yet obtained the information necessary to make such estimate.

Janex International, Inc.

(Name of Registrant as Specified in Charter)

has caused this notification to be signed on its behalf by the undersigned hereunto duly authorized.

Date: March 29, 2001 By /S/ DANIEL LESNICK

Name: Daniel Lesnick

Title: President and Chief Operating Officer

SEC 1344 (11091)