

INHALE THERAPEUTIC SYSTEMS INC  
Form POS AM  
December 21, 2001

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As filed with the Securities and Exchange Commission on December 21, 2001

Registration No. 333-94161

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## SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

### Post-Effective Amendment No. 1 to FORM S-3

REGISTRATION STATEMENT  
UNDER  
THE SECURITIES ACT OF 1933

## INHALE THERAPEUTIC SYSTEMS, INC.

(Exact name of registrant as specified in charter)

**Delaware**

(State or other jurisdiction of  
incorporation or organization)

**94-3134940**

(I.R.S. Employer Identification No.)

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**Inhale Therapeutic Systems, Inc.  
150 Industrial Road  
San Carlos, CA 94070  
(650) 631-3100**

(Address, including zip code, and telephone number, including area code,  
of registrant's principal executive offices)

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**AJIT S. GILL  
PRESIDENT, CHIEF EXECUTIVE OFFICER AND DIRECTOR  
INHALE THERAPEUTIC SYSTEMS, INC.  
150 INDUSTRIAL ROAD  
SAN CARLOS, CA 94070  
(650) 631-3100**

(Name, address, including zip code, and telephone number, including area code, of agent for service)

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Copies to:

**MARK P. TANOURY, ESQ.  
JOHN M. GESCHKE, ESQ.  
COOLEY GODWARD LLP  
FIVE PALO ALTO SQUARE  
3000 EL CAMINO REAL  
PALO ALTO, CA 94306-2155  
(650) 843-5000**

The purpose of this filing is to deregister the resale of \$10,000 of unregistered 6<sup>3</sup>/<sub>4</sub>% Convertible Subordinated Debentures due 2006 (the "Debentures") and Common Stock issuable upon conversion thereof, that remain unsold as of the date of this filing under that certain Registration Statement on Form S-3 (File No. 333-94161), as amended, and together with all exhibits, amendments and supplements thereto (the "Registration Statement"), as originally filed by Inhale Therapeutic Systems, Inc. (the "Registrant") with the Commission on January 6, 2000. All remaining amounts registered under the Registration Statement have either been redeemed by the Registrant or sold and a prospectus delivered upon sale.

This request is made based upon the following grounds:

Pursuant to the terms of a Resale Registration Rights Agreement, dated October 12, 1999, entered into by and among the Registrant, Lehman Brothers Inc., Deutsche Bank Securities Inc. and U.S. Bancorp Piper Jaffray Inc. (the "Agreement") in connection with the sale of an aggregate principal amount of \$108,450,000 of the Debentures and the shares of common stock convertible therein, the parties thereto agreed that the Registration Statement would remain in effect until: (i) two years following the last date of original issuance of the Debentures; or (ii) such shorter period that will terminate when (x) all of the holders of Transfer Restricted Securities (as defined in the Agreement) are able to sell all Transfer Restricted Securities immediately without restriction pursuant to Rule 144(k); (y) when all Transfer Restricted Securities have ceased to be outstanding; or (z) all Transfer Restricted Securities registered under the Registration Statement have been sold.

Because the last date of original issuance of the Debentures was November 10, 1999, the Registrant no longer has an obligation under the Agreement to maintain the Registration Statement's effectiveness.

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#### SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3, as amended, and has duly caused this Post-Effective Amendment to Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of San Carlos, County of San Mateo, State of California on December 21, 2001.

By: /s/ AJIT S. GILL

Ajit S. Gill  
*President, Chief Executive Officer and Director*

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 1 to the Registration Statement has been signed by the following persons in the capacities and on the dates indicated:

<u>SIGNATURE</u>	<u>TITLE</u>	<u>DATE</u>
<u>/s/ AJIT S. GILL</u> Ajit S. Gill	President, Chief Executive Officer and Director (Principal Executive Officer)	December 21, 2001
<u>*</u> Robert B. Chess	Chairman of the Board	December 21, 2001
<u>*</u> Brigid A. Makes	Vice President, Finance and Administration, Chief Financial Officer and Assistant Secretary (Principal Financial and Accounting Officer)	December 21, 2001

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SIGNATURE	TITLE	DATE
<hr/> *		
John S. Patton	Vice President and Director	December 21, 2001
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James B. Glavin	Director	December 21, 2001
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Melvin Perelman	Director	December 21, 2001
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Irvin Lerner	Director	December 21, 2001
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<hr/> Roy A. Whitfield	Director	
<hr/> Chris Kuebler	Director	
*By: <hr/> /s/ AJIT S. GILL		
	Ajit S. Gill <i>As Attorney-in-Fact.</i>	
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SIGNATURES