

Edgar Filing: USA EDUCATION INC - Form 424B3

USA EDUCATION INC
Form 424B3
January 11, 2002

PRICING SUPPLEMENT NO. 6 DATED JANUARY 9, 2002
(TO PROSPECTUS DATED OCTOBER 31, 2001
AND PROSPECTUS SUPPLEMENT DATED DECEMBER 11, 2001)

FILED UNDER RULE 424(b)(3)
FILE NO. 333-63164

\$3,000,000,000
USA EDUCATION, INC.
Medium Term Notes, Series A
Due 9 Months or Longer From the Date of Issue

Principal Amount:	\$300,000,000	Floating Rate Notes:	<input checked="" type="checkbox"/>	Fixed Rate
Original Issue Date:	January 16, 2002	Closing Date:	January 16, 2002	CUSIP Number
Maturity Date:	January 27, 2003	Option to Extend Maturity:	<input checked="" type="checkbox"/> No	Specified C
			<input type="checkbox"/> Yes	
		If Yes, Final Maturity Date:		

Redeemable at the option of the Company:	<input checked="" type="checkbox"/> No	Redemption Price:
	<input type="checkbox"/> Yes	Redemption Dates:
Repayment at the option of the Holder: :	<input checked="" type="checkbox"/> No	Repayment Price:
	<input type="checkbox"/> Yes	Repayment Dates:

APPLICABLE TO FIXED RATE NOTES ONLY:

Interest Rate:	Interest Payment Date(s):
Interest Accrual Method:	

APPLICABLE TO FLOATING RATE NOTES ONLY:

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 Floating Rate Index:

CD Rate

Index Maturity: Three Months, exc
 Interest Period f
 shall be 2 Week.

Commercial Paper Rate

CMT Rate

Spread : None.

Federal Funds Rate

LIBOR Telerate

Initial Interest Rate: TBD.

LIBOR Reuters

Prime Rate

Interest Rate Reset Period: Quar

91-Day Treasury Bill Rate

Reset Date(s): Each January 27th, April 27th, July 27th
 and October 27th during the term of the
 Notes, beginning January 28, 2002, subject
 to following business day convention.

Interest Payment Each January 27th
 Date(s): and October 27th
 Notes, beginning
 to following bus

Interest Determination Date: 2 London and New York Business
 Days prior to the related Reset
 Date.

Interest Period: From and includi
 Payment Date (or
 the case of the
 Period) to but e
 Interest Payment
 the case of the
 Period).

 Lock-in Period Start Date: Not Applicable.

Accrual Method: Actual/360.

 Maximum Interest Rate: Not Applicable.

Minimum Interest Rate: Not App

Form: Book-entry.

Denominations: \$1,000 minimum and integral multiples of \$1,000 in excess
 thereof.

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Trustee: JPMorgan Chase Bank, formerly known as The Chase Manhattan Bank
Issue Price: 100%.
Agent's Commission: 0.00667%.
Net Proceeds: \$299,979,990.
Agent: Credit Suisse First Boston Corporation.

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