

BIOSANTE PHARMACEUTICALS INC
Form POS AM
September 11, 2002

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As filed with the Securities and Exchange Commission on September 11, 2002

Registration No. 333-87542

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1 TO FORM SB-2

REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

BIOSANTE PHARMACEUTICALS, INC.

(Name of Small Business Issuer in its Charter)

Delaware
(State or Other Jurisdiction of
Incorporation or Organization)

2836
(Primary Standard Industrial
Classification Code Number)
111 Barclay Boulevard
Lincolnshire, Illinois 60069
Telephone No.: (847) 478-0500

58-2301143
(I.R.S. Employer
Identification No.)

Phillip B. Donenberg
Chief Financial Officer, Treasurer and Secretary
BioSante Pharmaceuticals, Inc.
111 Barclay Boulevard
Lincolnshire, Illinois 60069
Telephone No.: (847) 478-0500

(Name, Address, Including Zip Code, and Telephone Number, Including Area Code, of Agent for Service)

Copy to:
Amy E. Culbert, Esq.
Oppenheimer Wolff & Donnelly LLP
45 South Seventh Street, Suite 3300
Minneapolis, Minnesota 55402
(612) 607-7287

Approximate date of commencement of proposed sale to the public:
From time to time after this registration statement becomes effective.

If any of the securities being registered on this form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, other than securities offered only in connection with dividend or reinvestment plans, check the following box:

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Name and Signature	Title
/s/ STEPHEN M. SIMES	Vice Chairman, President and Chief Executive Officer (Principal Executive Officer)
Stephen M. Simes	
/s/ PHILLIP B. DONENBERG	Chief Financial Officer, Treasurer and Secretary (Principal Financial and Accounting Officer)
Phillip B. Donenberg	
*	Chairman of the Board
Louis W. Sullivan, M.D.	
*	Director
Edward C. Rosenow, III, M.D.	
*	Director
Victor Morgenstern	
*	Director
Ross Mangano	
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*	Director
Peter Kjaer	
*	Director
Fred Holubow	
*	Director
Angela Ho	
/s/ PHILLIP B. DONENBERG	Attorney-in-Fact
Phillip B. Donenberg	
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POST-EFFECTIVE AMENDMENT NO. 1

SIGNATURES