

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC
 Form 424B3
 May 08, 2001

PRICING SUPPLEMENT NO. 40
 DATED: May 1, 2001
 (To Prospectus dated January 11, 2001,
 and Prospectus Supplement dated January 11, 2001)

Rule 424(b)(3)
 File No. 333-52902

\$9,015,893,162
 THE BEAR STEARNS COMPANIES INC.
 MEDIUM-TERM NOTES, SERIES B

Principal Amount: \$25,000,000 Floating Rate Notes [] Book Entry Notes [x]
 Original Issue Date: 5/18/2001 Fixed Rate Notes [x] Certificated Notes []
 Maturity Date: 5/18/2016 CUSIP#: 073928TX1
 Option to Extend Maturity: No [x]
 Yes [] Final Maturity Date:

Redeemable On	Redemption Price(s)	Optional Repayment Date(s)	Optional Repayment Price(s)
----- *	----- N/A	----- N/A	----- N/A

Applicable Only to Fixed Rate Notes:

Interest Rate: 7.00%

Interest Payment Dates:**

Applicable Only to Floating Rate Notes:

Interest Rate Basis:

- [] Commercial Paper Rate
- [] Federal Funds Rate
- [] Treasury Rate
- [] LIBOR Reuters
- [] LIBOR Telerate
- [] Prime Rate
- [] CMT Rate

Maximum Interest Rate:

Minimum Interest Rate:

Interest Reset Date(s):

Interest Reset Period:

Interest Payment Date(s):

Initial Interest Rate:

Interest Payment Period:

Index Maturity:

Spread (plus or minus):

*Commencing May 18, 2004 and on the interest payment dates thereafter until

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Maturity, the Notes may be called in whole at par at the option of the Company on ten calendar days notice.

**Commencing June 18, 2001 and on the 18th of each month thereafter until Maturity or until the Notes are called.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.