

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC

Form 424B3

June 20, 2002

PRICING SUPPLEMENT NO. 27

Rule 424(b) (3)

DATED: June 17, 2002

File No. 333-76894

(To Prospectus dated January 25, 2002,
and Prospectus Supplement dated January 25, 2002)

\$10,006,693,162

THE BEAR STEARNS COMPANIES INC.

MEDIUM-TERM NOTES, SERIES B

Principal Amount: \$5,000,000 Floating Rate Notes Book Entry Notes

Original Issue Date: 6/20/2002 Fixed Rate Notes Certificated Notes

Maturity Date: 6/20/2003 CUSIP#: 073928XH1

Option to Extend Maturity: No
Yes Final Maturity Date:

Redeemable On -----	Redemption Price(s) -----	Optional Repayment Date(s) -----	Optional Repayment Price(s) -----
N/A	N/A	N/A	N/A

Applicable Only to Fixed Rate Notes:

Interest Rate: 2.39%

Interest Payment Date(s): *

Applicable Only to Floating Rate Notes:

Interest Rate Basis: Maximum Interest Rate:

Commercial Paper Rate Minimum Interest Rate:

Federal Funds Effective Rate

Federal Funds Open Rate Interest Reset Date(s):

Treasury Rate Interest Reset Period:

LIBOR Reuters Interest Payment Date(s):

LIBOR Telerate

Prime Rate

CMT Rate

Initial Interest Rate: Interest Payment Period:

Index Maturity:

Spread (plus or minus):

* December 20, 2002 and at Maturity.

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The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.