

Edgar Filing: MESA AIR GROUP INC - Form 8-K

MESA AIR GROUP INC  
Form 8-K  
October 17, 2003

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

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FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): October 14, 2003

Mesa Air Group, Inc.

-----  
(Exact Name of Registrant as Specified in Charter)

Nevada

0-15495

85-0302351

-----  
(State or Other Jurisdiction  
of Incorporation)

(Commission  
File Number)

(I.R.S. Employer  
Identification No.)

410 North 44th Street, Suite 700, Phoenix, Arizona

85008

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(Address of Principal Executive Offices)

(Zip Code)

Registrant's Telephone Number, Including Area Code: (602) 685-4000  
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Not Applicable

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(Former Name or Former Address, if Changed Since Last Report)

ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE

On October 14, 2003, Mesa Air Group, Inc. ("Mesa") issued two press releases. The first press release announced Mesa's intention to commence an exchange offer for all the outstanding shares of Atlantic Coast Airlines Holdings, Inc. ("ACA"), as well as its filing of a preliminary consent statement to nominate a slate of directors to replace the current ACA board. The second press release made public a letter delivered by Mesa to ACA's Board of Directors. A copy of each press release is attached as Exhibit 99.1 and 99.2 hereto and is incorporated herein by reference.

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ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits:

99.1 - Press Release, dated October 14, 2003

99.2 - Press Release, dated October 14, 2003

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Date: October 16, 2003

Mesa Air Group, Inc.

By: /s/ Jonathan G. Ornstein

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Name: Jonathan G. Ornstein  
Title: Chairman and Chief  
Executive Officer

EXHIBIT INDEX

EXHIBIT NUMBER -----	DESCRIPTION -----
99.1	Press Release, dated October 14, 2003
99.2	Press Release, dated October 14, 2003