

Edgar Filing: BALCHEM CORP - Form 8-K

BALCHEM CORP  
Form 8-K  
April 28, 2005

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

Current Report

Pursuant to section 13 or 15(d) of the Securities Exchange Act of 1934

Date of report (date of earliest event reported): April 28, 2005

Balchem Corporation  
(Exact name of registrant as specified in its charter)

|   |                          |  |
|---|--------------------------|--|
| Maryland  | 1-13648                  | 13-257-8432                                |
| (State or other jurisdiction of<br>incorporation or organization) | (Commission file number) | (I.R.S. Employer<br>Identification Number) |

P.O. Box 600, New Hampton, NY 10958  
(Address of principal executive offices) (Zip Code)  
Registrant's telephone number, including area code: (845) 326-5600

Item 2.02 Results of Operations and Financial Condition

On April 28, 2005, Balchem Corporation, reported earnings for its first quarter ended March 31, 2005. The full text of the press release issued in connection with the announcement is attached as Exhibit 99.1.

The information in this Form 8-K (including Exhibit 99.1) shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934 (the "Exchange Act") or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933 or the Exchange Act, except as expressly set forth by specific reference in such a filing.

Item 9.01 Financial Statements and Exhibits

(c) Exhibits.

99.1 Press Release of Balchem Corporation dated April 28, 2005, reporting its financial results for the first quarter of 2005.

SIGNATURE

Under the requirements of the Securities Exchange Act of 1934, the registrant has caused this report to be signed on its behalf by the authorized undersigned.

BALCHEM CORPORATION

By:/s/ Dino A. Rossi

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Dino A. Rossi, President,  
Chief Executive Officer

Dated: April 28, 2005

EXHIBIT INDEX

Exhibit

No.

Description

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