

Edgar Filing: SL INDUSTRIES INC - Form RW

SL INDUSTRIES INC
Form RW
March 28, 2003

SL INDUSTRIES, INC.
520 Fellowship Road, Suite A114
Mt. Laurel, New Jersey 08054

March 28, 2003

Securities and Exchange Commission
450 Fifth Street, N.W.
Washington, D.C. 20549

Re: SL Industries, Inc.
Registration Statement on Form S-1
File No. 333-100519
Form RW (Request for Withdrawal)

Ladies and Gentlemen:

Pursuant to Rule 477 under the Securities Act of 1933, as amended (the "Securities Act"), SL Industries, Inc. (the "Company") hereby respectfully requests the withdrawal of its registration statement on Form S-1, as amended, File No. 333-100519 (the "Registration Statement"). No securities have been or will be sold under the Registration Statement.

The Company is requesting withdrawal of the Registration Statement because its Board of Directors has determined not to proceed with the proposed offering contemplated by the Registration Statement. The Company may undertake a subsequent private offering in reliance on Rule 155(c) under the Securities Act.

Accordingly, we request that an order granting the withdrawal of the Registration Statement be issued by the Securities and Exchange Commission as soon as possible.

If you have any questions regarding this matter, please contact the undersigned at (856) 727-1500 or Adam W. Finerman, Esq. of Olshan Grundman Frome Rosenzweig & Wolosky LLP at (212) 753-7200.

Very truly yours,

SL Industries, Inc.

By: /s/ Glen Kassan

Name: Glen Kassan
Title: President