

RAYTHEON CO/  
Form 8-K  
April 22, 2003

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (date of earliest event reported): April 22, 2003

RAYTHEON COMPANY

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(Exact name of registrant as specified in its charter)

Delaware  
(State of Incorporation)

1-13699  
(Commission File Number)

95-1778500  
(IRS Employer  
Identification Number)

141 Spring Street  
Lexington, Massachusetts  
(Address of principal executive offices)

02421  
(Zip Code)

Registrant's telephone number, including area code: (781) 862-6600

Item 9. Regulation FD Disclosure

On April 22, 2003, Raytheon Company issued a press release relating to the Company's earnings for the first quarter of fiscal year 2003. A copy of the press release is attached as Exhibit 99.1.

This information set forth under Item 9. Regulation FD Disclosure is intended to be furnished under Item 12. Results of Operations and Financial Condition in accordance with SEC Release No. 33-8216. Such information, including the Exhibit attached hereto, shall not be deemed filed for purposes of Section 18 of the Securities Act of 1934, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, except as shall be expressly set forth by specific reference to such filing.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: April 22, 2003

RAYTHEON COMPANY

By: /s/ Edward S. Pliner

Edward S. Pliner

Senior Vice President and

Chief Financial Officer

EXHIBIT INDEX

**Exhibit**

| <b><u>Number</u></b> | <b><u>Description</u></b>                                     |
|----------------------|---|
| 99.1                 | Press release dated April 22, 2003 issued by Raytheon Company |