

Edgar Filing: MICROSTRATEGY INC - Form 8-K

MICROSTRATEGY INC  
Form 8-K  
June 20, 2001

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): June 14, 2001  
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MICROSTRATEGY INCORPORATED  
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(Exact Name of Registrant as Specified in Charter)

Delaware	0-24435	51-0323571
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(State or Other Jurisdiction of Incorporation)	(Commission File Number)	(IRS Employer Identification No.)

1861 International Drive, McLean, Virginia	22102
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(Address of Principal Executive Offices)	(Zip Code)

Registrant's telephone number, including area code: (703) 848-8600  
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(Former Name or Former Address, if Changed since Last Report)

Item 5. Other Events.

On June 14, 2001, in connection with the refinancing of its \$125 million of outstanding Series A Convertible Preferred Stock, MicroStrategy Incorporated, (the "Registrant") amended and restated its Loan and Security Agreement by and among Foothill Capital Corporation, the Registrant and MicroStrategy Services Corporation, a wholly-owned subsidiary of the Registrant. A copy of the Amended and Restated Loan and Security Agreement is attached to this Current Report on Form 8-K as Exhibit 10.1.

EXHIBIT      DESCRIPTION

10.1            Amended and Restated Loan and Security Agreement by and among Foothill Capital Corporation, MicroStrategy Incorporated and MicroStrategy Services Corporation, dated as of June 14, 2001.

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## SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MicroStrategy Incorporated  
(Registrant)

By: /s/ Eric F. Brown

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Name: Eric F. Brown  
Title: President and Chief Financial  
Officer

Date: June 20, 2001