

GENERAL ELECTRIC CAPITAL CORP
Form 424B3
December 21, 2005
PROSPECTUS
Dated May 17, 2005

Pricing Supplement No. 4275
Dated December 21, 2005
Rule 424(b)(3)-Registration
Statement
No. 333-123085

PROSPECTUS SUPPLEMENT
Dated August 24, 2005

GENERAL ELECTRIC CAPITAL CORPORATION
GLOBAL MEDIUM-TERM NOTES, SERIES A
(20-Year Global Fixed Rate Notes)

| | |
|-----------------------------------------------|------------------------------------------------------------------------------------------------------|
| Issuer: | General Electric Capital Corporation |
| Ratings: | Aaa/AAA |
| Trade Date/Pricing Effective Time: | December 20, 2005 |
| Settlement Date (Original Issue Date): | January 5, 2006 |
| Maturity Date: | January 5, 2026 |
| Principal Amount: | US\$ 500,000,000 |
| Price to Public (Issue Price): | 99.844% |
| Agent's Commission: | .600% |
| All-in Price: | 99.244 |
| Accrued Interest: | None |
| Re-Offer Yield: | 5.563% |
| Net Proceeds to Issuer: | US\$ 496,220,000 |
| Interest Rate Per Annum: | 5.550% |
| Interest Payment Dates: | Semiannually on the 5 th of each January and July, commencing July 5 th , 2006 |
| Day Count Convention: | 30/360 |
| Denominations: | Minimum of \$1,000 with increments of \$1,000 thereafter. |
| Call Dates (if any): | None |
| Put Dates (if any): | None |

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Additional Information:

General

At September 30, 2005, the Company had outstanding indebtedness totaling \$344.022 billion, consisting of notes payable within one year, senior notes payable after one year and subordinated notes payable after one year. The total amount of outstanding indebtedness at September 30, 2005, excluding subordinated notes payable after one year, was equal to \$341.143 billion.

Consolidated Ratio of Earnings to Fixed Charges

The information contained in the Prospectus under the caption "Consolidated Ratio of Earnings to Fixed Charges" is hereby amended in its entirety, as follows:

| <u>2000</u> | <u>2001</u> | <u>Year Ended December 31,</u> | | <u>2004</u> | <u>Nine Months Ended</u> |
|-------------|-------------|--------------------------------|-------------|-------------|---------------------------|
| | (Restated) | <u>2002</u> | <u>2003</u> | (Restated) | <u>September 30, 2005</u> |
| | | (Restated) | (Restated) | | |
| 1.52 | 1.73 | 1.66 | 1.86 | 1.89 | 1.82 |

For purposes of computing the consolidated ratio of earnings to fixed charges, earnings consist of net earnings adjusted for the provision for income taxes, minority interest and fixed charges. Fixed charges consist of interest and discount on all indebtedness and one-third of rentals, which the Company believes is a reasonable approximation of the interest factor of such rentals.

CAPITALIZED TERMS USED HEREIN WHICH ARE DEFINED IN THE PROSPECTUS SUPPLEMENT SHALL HAVE THE MEANINGS ASSIGNED TO THEM IN THE PROSPECTUS SUPPLEMENT
