

GENERAL ELECTRIC CAPITAL CORP
Form 424B3
September 19, 2011

**Pricing Supplement Dated September 19, 2011
(To Prospectus Supplement Dated March 15, 2011
and Prospectus Dated July 9, 2009)**

Rule 424(b)(3)

File No. 333-160487

Pricing Supplement No. 2011-4

GENERAL ELECTRIC CAPITAL CORPORATION

GE Interest Plus®

Variable Denomination Floating Rate Notes

| Interest Rate: | Under \$15,000 | | \$15,000 to \$49,999 | | \$50,000 to \$5 million | | Greater than \$ 5 million | |
|----------------|----------------|--------------|----------------------|-------|-------------------------|-------|---------------------------|-------|
| | Rate | <u>Yield</u> | Rate | Yield | Rate | Yield | Rate | Yield |
| | 1.00% | 1.00% | 1.10% | 1.11% | 1.20% | 1.21% | 0.25% | 0.25% |

Effective Dates: September 19, 2011 until such time as a different rate is determined by the GE Interest Plus Committee. Information on current interest rates is available at GEInterestPlus.com or by calling 800-433-4480, 24 hours a day, seven days a week.

The rates for GE Interest Plus Notes are separate and distinct from the rate established for GE Interest Plus for Businesses, which is offered to business investors.

Additional Information:

Consolidated Ratio of Earnings to Fixed Charges

The information contained in the Prospectus under the caption "Consolidated Ratio of Earnings to Fixed Charges" is hereby amended, as follows:

Year Ended December 31, Six months ended
2006 2007 2008 2009 2010 June 30, 2011

1.66 1.59 1.24 0.85 1.13 1.57

For purposes of computing the consolidated ratio of earnings to fixed charges, earnings consist of net earnings adjusted for the provision for income taxes, noncontrolling interests, discontinued operations and undistributed earnings of equity investees.

Fixed charges consist of interest and discount on all indebtedness and one-third of rentals, which is considered to be representative of the interest factor of such rentals.
