

INTUIT INC
Form SC 13G/A
February 12, 2018

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
SCHEDULE 13G/A
Under the Securities Exchange Act of 1934
(Amendment No. 1)*

INTUIT INC.
(Name of Issuer)

COMMON STOCK
(Title of Class of Securities)

461202-10-3
(Cusip Number)

DECEMBER 31, 2017
(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- ☐ Rule 13d-1 (b)
- ☐ Rule 13d-1 (c)
- ☒ Rule 13d-1 (d)

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

(Continued on following pages)

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461202-10-3

1. Name of
Reporting
Person:

SCOTT
D.
COOK

2. Check the
Appropriate Box if a
Member of a Group
(See Instructions):

(a) ☐
(b) ☐

3.
SEC
Use
Only:

4. Citizenship or
Place of
Organization:
USA

5. Sole
Voting
Power:
0

Number
6. Shared
of Voting
Shares
Power:
Beneficially
Owned
11,467,650

by
Each
7. Sole
Reporting
Dispositive
Person
Power:
With
0

8. Shared
Dispositive
Power:
11,619,651

9. Aggregate
Amount
Beneficially Owned
by Each Reporting
Person:
11,619,651

10. Check if the Aggregate
Amount in Row (9) Excludes
Certain Shares (See Instructions):

11. Percent of Class
Represented by
Amount in Row
(9):
4.5%

12. Type of
Reporting Person
(See Instructions):
IN

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1. Name of
Reporting
Person:

Helen
Signe
Ostby

2. Check the
Appropriate Box if a
Member of a Group
(See Instructions):

(a) ☐
(b) ☐

3.
SEC
Use
Only:

4. Citizenship or
Place of
Organization:
USA

5. Sole
Voting
Power:
0

Number
6. Shared
of Voting
Shares
Power:
Beneficially
Owned
11,467,650
by

Each
7. Sole
Reporting
Dispositive
Person
Power:
With
0

8. Shared
Dispositive
Power:
11,619,651

9. Aggregate
Amount
Beneficially Owned
by Each Reporting
Person:
11,619,651

10. Check if the Aggregate
Amount in Row (9) Excludes
Certain Shares (See Instructions):

11. Percent of Class
Represented by
Amount in Row
(9):
4.5%

12. Type of
Reporting Person
(See Instructions):
IN

13G/A

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1. Name of
Reporting
Person:
THE SCOTT D.
COOK AND
HELEN SIGNE
OSTBY FAMILY
TRUST UTA
12/30/93, SCOTT
D. COOK AND
HELEN SIGNE
OSTBY,
CO-TRUSTEES

2. Check the
Appropriate Box if a
Member of a Group
(See Instructions):

(a) ☐
(b) ☐
3.
SEC
Use
Only:

4. Citizenship or
Place of
Organization:
CALIFORNIA

5. Sole
Voting
Power:
0

Number
of
6. Shared
Voting
Power:
Officially
Owned, 176
by
Each
Reporting

Person

Dispositive

Power:

0

8. Shared

Dispositive

Power:

10,476,176

9. Aggregate

Amount

Beneficially Owned

by Each Reporting

Person:

10,476,176

10. Check if the Aggregate

Amount in Row (9) Excludes

Certain Shares (See Instructions):

11. Percent of Class

Represented by

Amount in Row

(9):

4.0%

12. Type of

Reporting Person

(See Instructions):

OO

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1. Name of
Reporting
Person:

THE SCOTT D.
COOK AND
HELEN SIGNE
OSTBY 1994
CHARITABLE
TRUST UTA DTD
12/30/94, SCOTT
D. COOK AND
HELEN SIGNE
OSTBY,
CO-TRUSTEES

2. Check the
Appropriate Box if a
Member of a Group
(See Instructions):

(a) ☐
(b) ☐

3.
SEC
Use
Only:

4. Citizenship or
Place of
Organization:
CALIFORNIA

5. Sole
Voting
Power:
0

Number
of
6. Shared
Voting
Power:
0

43,868
by
Each
Reporting
Person
Dispositive
Power:
With:
0

8. Shared
Dispositive
Power:
43,868

9. Aggregate
Amount
Beneficially Owned
by Each Reporting
Person:
43,868

10. Check if the Aggregate
Amount in Row (9) Excludes
Certain Shares (See Instructions):

11. Percent of Class
Represented by
Amount in Row
(9):
0.0%

12. Type of
Reporting Person
(See Instructions):
OO

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CUSIP

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1. Name of
Reporting
Person:

THE 2017
COOK-OSTBY
CRUT, SCOTT D.
COOK AND
HELEN SIGNE
OSTBY,
CO-TRUSTEES

2. Check the
Appropriate Box if a
Member of a Group
(See Instructions):

(a) ☐
(b) ☐

3.
SEC
Use
Only:

4. Citizenship or
Place of
Organization:
CALIFORNIA

5. Sole
Voting
Power:
0

Number

6. Shared
Voting
Power:
Officially
047406
Owned
by
Each
Reporting
Person
Dispositive

With:
Power:
0

8. Shared
Dispositive
Power:
947,606

9. Aggregate
Amount
Beneficially Owned
by Each Reporting
Person:
947,606

10. Check if the Aggregate
Amount in Row (9) Excludes
Certain Shares (See Instructions):

11. Percent of Class
Represented by
Amount in Row
(9):
0.0%

12. Type of
Reporting Person
(See Instructions):
OO

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Item

1.

(a) Name
of Issuer:

Intuit

Inc.

(b)

Address

of

Issuer's

Principal

Executive

Offices:

2700 Coast Avenue,
Mountain View, CA
94043

Item 2.

(a) Name
of Person

Filing:

Scott D.

(i) Cook

Helen

(ii) Signe

Ostby

The Scott D. Cook
and Helen Signe

Ostby Family Trust

(iii) UTA 12/30/93, Scott

D. Cook and Helen

Signe Ostby,

Co-Trustees (the

"Family Trust")

The Scott D. Cook

and Helen Signe

Ostby 1994

Charitable Trust UTA

(iv) DTD 12/30/94, Scott

D. Cook and Helen

Signe Ostby,

Co-Trustees (the

"1994 Charitable

Trust")

The 2017
Cook-Ostby CRUT,
Scott D. Cook and
(v) Helen Signe Ostby,
Co-Trustees (the
"2017 Cook-Ostby
CRUT")

(b) Address of
Principle Business
Office or, if none,
Residence:
For all filing persons:
2700 Coast Avenue,
Mountain View, CA
94043

(c) Place of
Organization or
Citizenship:
Scott D. Cook and
Helen Signe Ostby are
U.S. citizens. Each of
the trusts identified in
Item 2(a) is organized
under the laws of the
State of California.

(d) Title of Class of
Securities: Common
Stock, par value \$.01
per share

(e) CUSIP
Number: 461202-10-3

Item 3.
Not
applicable

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Item 4. Ownership.

(a) Amount beneficially
owned:

As of December 31, 2017, the Family Trust held 10,476,176 shares of Common Stock, the 1994 Charitable Trust held 43,868 shares of Common Stock, and the 2017 Cook-Ostby CRUT held 947,606 shares of Common Stock. All shares of Common Stock held by the trusts (an aggregate of 11,467,650 shares) may be deemed to be beneficially owned by Scott D. Cook and Helen Signe Ostby as co-trustees of each trust. Additionally, 152,001 shares are held in trusts for the benefit of family members, of which Mr. Cook and Ms. Ostby are not Trustees, but share dispositive power.

(b) Percent of
class:

Scott D. Cook	4.5	%
Helen Signe Ostby	4.5	%
Family Trust	4	%
1994 Charitable Trust	0	%
2017 Cook-Ostby CRUT	0	%

All percentages reported are based on 255,904,097 shares of common stock of Intuit Inc. outstanding as of December 31, 2017.

(c) Number of shares as to which the
person has:(i) Sole power to vote
or to direct the vote:

0

(ii) Shared power to vote or to direct the vote:

* see explanation below

(iii) Sole power to dispose of or to direct the disposition of :

0

(iv) Shared power to dispose of or to direct the disposition of:

* As co-trustees of the Family Trust, Mr. Cook and Ms. Ostby have shared voting and dispositive power with respect to the 10,476,176 shares of Common Stock held by such trust. Either Mr. Cook or Ms. Ostby, acting alone, may vote or dispose of these shares of Common Stock.

* As co-trustees of the 1994 Charitable Trust, Mr. Cook and Ms. Ostby have shared voting and dispositive power with respect to the 43,868 shares of Common Stock held by such trust. Mr. Cook and Ms. Ostby must act jointly to vote or dispose of these shares of Common Stock.

* As co-trustees of the 2017 Cook-Ostby CRUT, Mr. Cook and Ms. Ostby have shared voting and dispositive power with respect to the 947,606 shares of Common Stock held by such trust. Either Mr. Cook or Ms. Ostby, acting alone, may vote or dispose of these shares of Common Stock.

* Mr. Cook and Ms. Ostby share dispositive power with respect to 152,001 shares held in trusts for the benefit of family members, of which Mr. Cook and Ms. Ostby are not Trustees.

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Item 5.
Ownership
of Five
Percent or
Less of a
Class.

If this statement is
being filed to report the
fact that as of the date
hereof the reporting
person has ceased to be
the beneficial owner of
more than five percent
of the class of
securities, check the
following:

x

Item 6. Ownership of
More than Five Percent
on Behalf of Another
Person.

Not
applicable

Item 7. Identification
and Classification of
the Subsidiary which
Acquired the Security
Being Reported on By
the Parent Holding
Company or Control
Person.

Not
applicable

Item 8. Identification
and Classification of
Members of the Group.
See Item 2. The filing
persons are making a
joint filing pursuant to

Rule 13d-1(k) under the Securities Exchange Act of 1934, as amended. The filing parties have executed an Agreement With Respect to Joint Filing of Schedule 13G, which was originally filed as Exhibit 1 to the Schedule 13G/A filed by the filing persons on February 13, 2012.

Item 9.
Notice of
Dissolution
of
Group.
Not
applicable

Item 10. Certification.
Not
applicable

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SIGNATURE

After reasonable inquiry and to the best of our knowledge and belief, we certify that the information set forth in this statement is true, complete and correct.

Date: February 12, 2018

/s/ SCOTT D. COOK

Scott D. Cook

On behalf of the following filing persons:

Scott D. Cook

Helen Signe Ostby

The Scott D. Cook and Helen Signe Ostby Family Trust UTA 12/30/93

The Scott D. Cook and Helen Ostby 1994 Charitable Trust UTA DTD 12/30/94

The 2017 Cook-Ostby CRUT