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Cheviot Financial Corp.
Form POS AM
December 05, 2012

As filed with the Securities and Exchange Commission on December 5, 2012
Registration No. 333-176793

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1

FORM S-1

REGISTRATION STATEMENT UNDER
THE SECURITIES ACT OF 1933

Cheviot Financial Corp.
(Exact Name of Registrant as Specified in Its Charter)

| | | |
|---|---|--|
| Maryland | 6712 | 90-0789920 |
| (State or Other Jurisdiction of Incorporation or Organization) | (Primary Standard Industrial Classification Code Number) | (I.R.S. Employer Identification Number) |

3723 Glenmore Avenue
Cheviot, Ohio 45211
(513) 661-0457
(Address, Including Zip Code, and Telephone Number, Including Area Code, of
Registrant's Principal Executive Offices)

Mr. Thomas J. Linneman
President and Chief Executive Officer
3723 Glenmore Avenue
Cheviot, Ohio 45211
(513) 661-0457
(Address, Including Zip Code, and Telephone Number, Including Area Code, of
Agent for Service)

Copies to:
Alan Schick, Esq.
Luse Gorman Pomerenk & Schick, P.C.
5335 Wisconsin Avenue, N.W., Suite 780

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Washington, D.C. 20015

(202) 274-2000

Sale to the Public Concluded on January 18, 2012

DEREGISTRATION OF SECURITIES

This Post-Effective Amendment No. 1 is filed to deregister 4,222,980 shares of the \$0.01 par value common stock (the "Common Stock") of Cheviot Financial Corp. (the "Company"), heretofore registered and offered pursuant to the terms of the Prospectus dated November 10, 2011 (the "Prospectus"). The remaining 7,596,896 shares registered pursuant to the Registration Statement on Form S-1 have been issued in accordance with and as described in the Prospectus.

The Company has determined that no further shares will be offered, sold and/or issued pursuant to the Prospectus. The Company therefore requests deregistration of the unissued shares of Common Stock registered pursuant to this Registration Statement as soon as is practicable after the filing of this Post-Effective Amendment No. 1.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized in the City of Cheviot, State of Ohio on November 20, 2012.

CHEVIOT FINANCIAL CORP.

By: /s/ Thomas J. Linneman
Thomas J. Linneman
President and Chief Executive Officer
(Duly Authorized Representative)

Pursuant to the requirements of the Securities Act, this Registration Statement on Form S-1 has been signed by the following persons in the capacities and on the date indicated.

| Signatures | Title | Date |
|--|--|-------------------|
| /s/ Thomas J. Linneman Thomas J. Linneman | President and Chief Executive Officer (Principal Executive Officer) | November 20, 2012 |
| /s/ Scott T. Smith Scott T. Smith | Chief Financial Officer (Principal Financial and Accounting Officer) | November 20, 2012 |
| /s/ Stephen R. Hausfeld Stephen R. Hausfeld | Director | November 20, 2012 |
| /s/ Edward L. Kleemeier Edward L. Kleemeier | Director | November 20, 2012 |
| /s/ John T. Smith John T. Smith | Director | November 20, 2012 |
| /s/ Robert L. Thomas Robert L. Thomas | Director | November 20, 2012 |
| /s/ James E. Williamson James E. Williamson | Director | November 20, 2012 |