



Edgar Filing: MILLER ENERGY RESOURCES, INC. - Form 8-K/A

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Explanatory Paragraph:**

Miller Energy Resources, Inc. is filing this Current Report on Form 8-K/A to file an unredacted version of the Contract dated March 9, 2012 originally filed as Exhibit 10.59 to its Current Report on Form 8-K filed with the Securities and Exchange Commission on March 15, 2012. This version of the Contract contains the name of the counterparty redacted from the initial filing.

**Item 9.01**

**Financial Statements and Exhibits.**

(d)

Exhibits.

Exhibit No.	Description
<u>10.59</u>	Contract dated March 9, 2012

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MILLER ENERGY RESOURCES, INC.**

Date: April 24, 2012

By:

/s/ Scott M. Boruff

Scott M. Boruff, Chief Executive Officer