

PEPSICO INC
Form 8-K
July 01, 2014

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of report (Date of earliest event reported): June 30, 2014

PepsiCo, Inc.
(Exact Name of Registrant as Specified in Charter)

North Carolina
(State or Other Jurisdiction
of Incorporation)

1-1183
(Commission
File Number)

13-1584302
(IRS Employer
Identification No.)

700 Anderson Hill Road
Purchase, New York 10577
(Address of Principal Executive Offices)

Registrant's telephone number, including area code: (914) 253-2000

N/A
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

Item 8.01. Other Events.

Effective June 30, 2014, commitments under the Five-Year Credit Agreement (“Five-Year Credit Agreement”), dated as of June 9, 2014, by and among PepsiCo, Inc. (“PepsiCo”), as borrower, the lenders named therein, and Citibank, N.A., as administrative agent, were increased to \$3,772,500,000.

Effective June 30, 2014, commitments under the 364-Day Credit Agreement (“364-Day Credit Agreement”), dated as of June 9, 2014, by and among PepsiCo, as borrower, the lenders named therein, and Citibank, N.A., as administrative agent, were increased to \$3,772,500,000.

Funds borrowed under the Five-Year Credit Agreement and the 364-Day Credit Agreement may be used for general corporate purposes of PepsiCo and its subsidiaries. As of the date of this Current Report on Form 8-K, there were no outstanding borrowings under the Five-Year Credit Agreement or the 364-Day Credit Agreement.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: July 1, 2014

PepsiCo, Inc.

By: /s/ Cynthia Nastanski
Name: Cynthia Nastanski
Title: Senior Vice
President, Corporate
Law and Deputy
Corporate Secretary
