

DELPHI CORP  
Form S-8 POS  
October 21, 2009

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**As filed with the Securities and Exchange Commission on October 21, 2009.**

**Registration No. 333-88291**

**SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**POST-EFFECTIVE AMENDMENT NO. 1 TO  
FORM S-8  
REGISTRATION STATEMENT  
UNDER THE SECURITIES ACT OF 1933  
DPH Holdings Corp.**

(Exact name of Registrant as specified in its charter)

Delaware  
(State or other jurisdiction of  
incorporation or organization)

38-3430473  
(I.R.S. Employer  
Identification Number)

5725 Delphi Drive  
Troy, Michigan 48098

**(Address of Registrant's principal executive offices)**  
DELPHI AUTOMOTIVE SYSTEMS  
DEFERRED COMPENSATION PLAN FOR EXECUTIVE EMPLOYEES

**(Full title of the plan)**

John C. Brooks  
President, Secretary and Treasurer  
DPH Holdings Corp.  
5725 Delphi Drive, Troy, Michigan 48098  
(248) 813-2143

(Name, address and telephone number of agent for service)

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of "large accelerated filer," "accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated  
filer

Accelerated filer

Non-accelerated filer   
(Do not check if a smaller reporting  
company)

Smaller reporting  
company

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**EXPLANATORY STATEMENT**

This Post-Effective Amendment No. 1 to Registration Statement on Form S-8, Registration No. 333-88291 (the Registration Statement ), is being filed to deregister certain securities identified as Deferred Compensation Obligations (the Securities ), which are unsecured obligations of Delphi Corporation (the Registrant ) to pay deferred compensation in accordance with the terms of the Delphi Automotive Systems Deferred Compensation Plan for Executive Employees (the Plan ). The Plan was terminated on March 1, 2004. Holders were paid the previously determined amounts in cash in accordance with the terms of the Plan, and on April 30, 2004 all Securities outstanding were cancelled. On October 6, 2009, the Registrant s plan of reorganization, as confirmed by the United States Bankruptcy Court for the Southern District of New York on July 30, 2009, became effective and the Registrant emerged from bankruptcy as DPH Holdings Corp., a Delaware corporation. The Registration Statement registered \$15,000,000 of such Securities pursuant to the Plan and the Registration Statement is hereby amended to deregister any remaining unissued Securities.

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**PART II  
SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Troy, State of Michigan, on October 21, 2009.

DPH HOLDINGS CORP.  
(Registrant)

By: /s/ John C. Brooks  
John C. Brooks  
President, Secretary and Treasurer

Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed on October 21, 2009 by the following persons in the capacities indicated.

/s/ John C. Brooks                                          President, Secretary, Treasurer and Sole Director  
John C. Brooks