Edgar Filing: Mindray Medical International LTD - Form 6-K

Mindray Medical International LTD Form 6-K January 13, 2010

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington D.C. 20549
Form 6-K
REPORT OF FOREIGN ISSUER
PURSUANT TO RULE 13a-16 OR 15d-16 OF THE
SECURITIES EXCHANGE ACT OF 1934

For the month of January 2010 Commission File Number: 001-33036 Mindray Medical International Limited Mindray Building, Keji 12th Road South, Hi-tech Industrial Park, Nanshan, Shenzhen 518057

People s Republic of China

(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F. Form 20-F b Form 40-F o

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): o

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): o

Indicate by check mark whether by furnishing the information contained in this Form, the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934. Yes o No b

If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): N/A

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SIGNATURE EX-99.1

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Mindray Medical International Limited

By: /s/ Ronald Ede Name: Ronald Ede

Title: Chief Financial Officer

Date: January 11, 2010

The Company has executed a letter of credit agreement with each of Citibank, N.A., Bank of America, N.A., HSBC Bank USA and JPMorgan Chase Bank. Pursuant to each letter of credit agreement, the Company agrees to pay an annual facility fee of 0.05% and to maintain a fixed charge coverage ratio of not less than 1.40:1.00 during the three-year term of the agreement. For purposes of the letter of credit agreements, fixed charge coverage ratio has the same meaning set forth in the Credit Agreement for the revolving credit facility attached hereto as Exhibit 10.1.

Item 7. Exhibits.

- 10.1 Credit Agreement dated as of June 25, 2003, among The Gap, Inc., the LC Subsidiaries, the Subsidiary Borrowers, the Lenders and the Issuing Banks (as such terms are defined in the Credit Agreement), Citigroup Global Markets Inc. (CGMI) and Banc of America Securities LLC (BAS) as joint book managers (the Joint Managers), BAS, HSBC Bank USA (HSBC) and J.P. Morgan Inc. (JP Morgan) as co-syndication agents, CGMI, BAS, and JP Morgan as joint lead arrangers, and Citigroup USA, Inc., as agent for the Lenders and the Issuing Banks.
- 99.1 Press Release dated June 25, 2003

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

THE GAP, INC. (Registrant)

Date: June 25, 2003 By: /s/ Byron H. Pollitt, Jr.

Byron H. Pollitt, Jr. Executive Vice President and Chief Financial Officer

EXHIBIT INDEX

Exhibit	
Number	Description
10.1	Credit Agreement dated as of June 25, 2003, among The Gap, Inc., the LC Subsidiaries, the Subsidiary Borrowers, the Lenders and the Issuing Banks (as such terms are defined in the Credit Agreement), Citigroup Global Markets Inc. (CGMI) and Banc of America Securities LLC (BAS) as joint book managers (the Joint Managers), BAS, HSBC Bank USA (HSBC) and J.P. Morgan Inc. (JP Morgan) as co-syndication agents, CGMI, BAS, and JP Morgan as joint lead arrangers, and Citigroup USA, Inc., as agent for the Lenders and the Issuing Banks.
99.1	Press Release dated June 25, 2003