

Celanese CORP  
Form 8-K  
May 11, 2010

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
FORM 8-K**

**Current Report**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): May 11, 2010**

**CELANESE CORPORATION**

(Exact name of registrant as specified in its charter)

**DELAWARE**

(State or other jurisdiction of  
incorporation)

**001-32410**

(Commission File Number)

**98-0420726**

(IRS Employer Identification No.)

**1601 West LBJ Freeway, Dallas, Texas 75234-6034**

(Address of principal executive Offices) (Zip Code)

Registrant's telephone number, including area code: **(972) 443-4000**

**Not Applicable**

(Former name or former address, if changed since last report):

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**ITEM 7.01 REGULATION FD DISCLOSURE**

On May 11, 2010, Celanese Corporation (the Company ) will present its business strategy, innovation programs and growth opportunities at its investor conference at 8:30 a.m. Eastern time in New York City, New York. The conference, hosted by David Weidman, chairman and chief executive officer, will be webcast live on [www.celanese.com](http://www.celanese.com).

The Company issued a press release in advance of the conference announcing the Company s expectations of delivering at least \$250 million of incremental operating EBITDA in 2010 and approximately \$150 million of incremental operating EBITDA in 2011 and other matters. A copy of the press release is attached to this Current Report on Form 8-K ( Current Report ) as Exhibit 99.1 and is incorporated herein solely for purposes of this Item 7.01 disclosure.

A copy of the slide presentation that will be referred to during the investor conference is attached to this Current Report as Exhibit 99.2 and is incorporated herein solely for purposes of this Item 7.01 disclosure. The slide presentation also may be accessed on our website at [www.celanese.com](http://www.celanese.com) under Investor/Presentations & Webcasts.

**ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS**

(d) Exhibits

Exhibit

Number Description

99.1 Press Release dated May 11, 2010\*

99.2 Slide Presentation given by Celanese Corporation at its Investor Conference in New York City on May 11, 2010\*

\* In connection with the disclosure set forth in Item 7.01, the information in this Current Report, including the exhibits attached hereto, is being furnished and shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the Exchange Act ), or otherwise subject to the liabilities of

such section.  
The information  
in this Current  
Report,  
including the  
exhibits, shall  
not be  
incorporated by  
reference into  
any filing under  
the Securities  
Act of 1933, as  
amended or the  
Exchange Act,  
regardless of  
any  
incorporation by  
reference  
language in any  
such filing. This  
Current Report  
will not be  
deemed an  
admission as to  
the materiality  
of any  
information in  
this Current  
Report that is  
required to be  
disclosed solely  
by  
Regulation FD.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**Celanese Corporation**

Date: May 11, 2010

By: /s/ James R. Peacock III  
Name: James R. Peacock III  
Title: Vice President, Deputy General  
Counsel  
and Assistant Corporate Secretary

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**Exhibit Index**

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