Edgar Filing: CIGNA CORP - Form FWP

CIGNA CORP Form FWP May 12, 2010

> Free Writing Prospectus (to the Preliminary Prospectus Supplement dated May 12, 2010) Filed Pursuant to Rule 433 Registration No. 333-161227

CIGNA Corporation Pricing Term Sheet

**5.125% Senior Notes Due 2020** 

 Issuer:
 CIGNA Corporation

 Size:
 \$300,000,000

 Maturity:
 June 15, 2020

 Coupon:
 5.125%

Price to Public (percent of face amount): 99.474% of face amount

Yield to Maturity: 5.192%

Spread to Benchmark Treasury: 162.5 basis points

Benchmark Treasury: 3.625% due February 15, 2020

Benchmark Treasury Price and Yield: 100 15/32; 3.567%

Interest Payment Dates: December 15 and June 15, commencing

December 15, 2010

Redemption Provisions:

Make-whole call spread25 basis pointsTrade Date:May 12, 2010Settlement:May 17, 2010

CUSIP / ISIN: 125509 BM0 / US125509BM04

Issuer Ratings (Senior Debt):

Baa2 by Moody s Investors
Service, Inc. / BBB by Standard &

Poor s Ratings Services / BBB by

Fitch Ratings, Ltd.

Joint Book Runners: Banc of America Securities LLC

Deutsche Bank Securities Inc.

**UBS Securities LLC** 

These issuer ratings are not a recommendation to buy, sell or hold the notes offered hereby. The ratings may be subject to revision or withdrawal at any time by Moody s, S&P and Fitch. Each of the issuer ratings included herein should be evaluated independently of any other issuer rating.

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at <a href="www.sec.gov">www.sec.gov</a>. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Banc of America Securities LLC toll free at (800) 294-1322, Deutsche Bank Securities Inc. toll free at (800) 503-4611, or UBS Securities LLC toll free at (877) 827-6444, ext. 561-3884.