

TIME WARNER CABLE INC.  
Form FWP  
September 07, 2011

**Final Term Sheet**  
September 7, 2011  
Filed Pursuant to Rule 433  
Registration Statement No. 333-173760

TIME WARNER CABLE INC.  
\$1,250,000,000  
5.500% Debentures Due 2041  
**FINAL TERM SHEET**  
Dated: September 7, 2011

**Issuer:** Time Warner Cable Inc. (the Issuer )

**Guarantors:** Time Warner Entertainment Company, L.P.  
TW NY Cable Holding Inc.

**Security:** 5.500% Debentures Due 2041

**Size:** \$1,250,000,000

**Maturity:** September 1, 2041

**Coupon (Interest Rate):** 5.500%

**Yield to Maturity:** 5.624%

**Spread to Benchmark Treasury:** T + 232 basis points

**Benchmark Treasury:** 4.375% due May 15, 2041

**Benchmark Treasury Price and Yield:** Price: 120-05  
Yield: 3.304%

**Interest Payment Dates:** September 1 and March 1 of each year, beginning on March 1, 2012

**Redemption Provisions:**

**Make-Whole Call:** Greater of 100% or T+35 bps (at any time prior to March 1, 2041).

**Par Call:** At any time on or after March 1, 2041.

**Price to Public:** 98.216%

**Settlement Date:** September 12, 2011

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**Ratings\*:** Baa2 by Moody's Investors Service, Inc.  
BBB by Standard & Poor's Rating Services  
BBB by Fitch, Inc.

**Joint Book-Running Managers:** Goldman, Sachs & Co.  
J.P. Morgan Securities LLC  
Merrill Lynch, Pierce, Fenner & Smith  
Incorporated  
Mizuho Securities USA Inc.  
Wells Fargo Securities, LLC

**Senior Co-Managers:** Barclays Capital Inc.  
BNP Paribas Securities Corp.  
Mitsubishi UFJ Securities (USA), Inc.  
Citigroup Global Markets Inc.  
Credit Agricole Securities (USA) Inc.  
Credit Suisse Securities (USA) LLC  
Deutsche Bank Securities Inc.  
Morgan Stanley & Co. LLC  
RBC Capital Markets, LLC  
RBS Securities Inc.  
SMBC Nikko Capital Markets Limited  
UBS Securities LLC  
U.S. Bancorp Investments, Inc.

**Co-Managers:** BBVA Securities Inc.  
BNY Mellon Capital Markets, LLC  
Lebenthal & Co., LLC  
Lloyds Securities Inc.  
Loop Capital Markets LLC  
The Williams Capital Group, L.P.

**CUSIP / ISIN Number:** 88732JBB3/US88732JBB35

**\*Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.**

**The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at [www.sec.gov](http://www.sec.gov).**

**Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling toll-free Goldman, Sachs & Co. at 1-866-471-2526, J.P. Morgan Securities LLC at 1-212-834-4533 or Merrill Lynch, Pierce, Fenner & Smith Incorporated at 1-800-294-1322.**