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VERITAS DGC INC
Form 8-K
October 02, 2002

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED): SEPTEMBER 27, 2002

VERITAS DGC INC.
(Exact Name of Registrant As Specified In Its Charter)

DELAWARE		76-0343152
(State or Other Jurisdiction of Incorporation)	001-7427 (Commission File No.)	(I.R.S. Employer Identification No.)

10300 TOWN PARK
HOUSTON, TEXAS 77072
(ADDRESS OF PRINCIPAL EXECUTIVE OFFICES) (ZIP CODE)

832-351-8300
(REGISTRANT'S TELEPHONE NUMBER, INCLUDING AREA CODE)

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ITEM 5. OTHER EVENTS

On September 27, 2002, Veritas DGC Inc. ("Veritas") and certain of its subsidiaries entered into the Second Amendment to Credit Agreement, effective as of July 1, 2002 (the "Second Amendment"). The Second Amendment amends the Credit Agreement, dated as of July 17, 2001, by and among Veritas, certain of its subsidiaries and the Banks named therein. The Second Amendment amends the definition of "Fixed Charge Coverage Ratio." A copy of the Second Amendment is filed as Exhibit 10.1 hereto and is hereby incorporated herein by reference.

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ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) EXHIBITS

EXHIBIT NO. -----	DESCRIPTION -----
10.1	Second Amendment to Credit Agreement, effective as of July 1, 2002, by and among Veritas DGC Inc., Veritas DGC Limited, Veritas Energy Services Inc., Veritas Energy Services Partnership, certain Banks party thereto, Wells Fargo Bank Texas, N.A., as agent, and HSBC Bank Canada, as agent.
10.2	Credit Agreement, dated as of July 17, 2001, by and among Veritas DGC Inc., Veritas DGC Limited, Veritas Energy Services Inc., Veritas Energy Services Partnership, certain Banks party thereto, Wells Fargo Bank Texas, N.A., as agent, and HSBC Bank Canada, as agent (incorporated by reference to Exhibit 10-W to Veritas DGC Inc.'s annual report on Form 10-K for the year ended July 31, 2001).

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

VERITAS DGC INC.
(Registrant)

/s/ Larry L. Worden

Larry L. Worden
Vice President, General Counsel and Secretary

Date: October 2, 2002

EXHIBIT INDEX

EXHIBIT NO. -----	DESCRIPTION -----
10.1	Second Amendment to Credit Agreement, effective as of July 1, 2002, by and among Veritas DGC Inc., Veritas DGC Limited, Veritas Energy Services Inc., Veritas Energy Services

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Partnership, certain Banks party thereto, Wells Fargo Bank Texas, N.A., as agent, and HSBC Bank Canada, as agent.

10.2

Credit Agreement, dated as of July 17, 2001, by and among Veritas DGC Inc., Veritas DGC Limited, Veritas Energy Services Inc., Veritas Energy Services Partnership, certain Banks party thereto, Wells Fargo Bank Texas, N.A., as agent, and HSBC Bank Canada, as agent (incorporated by reference to Exhibit 10-W to Veritas DGC Inc.'s annual report on Form 10-K for the year ended July 31, 2001).