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VERITAS DGC INC
Form 8-K
October 14, 2003

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED): OCTOBER 14, 2003

VERITAS DGC INC.
(Exact Name of Registrant As Specified In Its Charter)

| | | |
|---|-----------------------|---|
| DELAWARE | 001-7427 | 76-0343152 |
| (State or Other Jurisdiction of Incorporation) | (Commission File No.) | (I.R.S. Employer Identification No.) |

10300 TOWN PARK DRIVE
HOUSTON, TEXAS 77072
(ADDRESS OF PRINCIPAL EXECUTIVE OFFICES) (ZIP CODE)

832-351-8300
(REGISTRANT'S TELEPHONE NUMBER, INCLUDING AREA CODE)

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ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits

| EXHIBIT NO. | DESCRIPTION |
|-------------|---|
| 99.1 | Press release of Veritas DGC Inc. dated October 14, 2003. |

ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION

On October 14, 2003, the Registrant issued a press release announcing that it had revised its 2003 fiscal fourth quarter and fiscal year results and providing additional balance sheet and cash flow information for

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such periods. A copy of the October 14, 2003 press release is attached as Exhibit 99.1 to this current report on Form 8-K.

THE INFORMATION CONTAINED IN THIS CURRENT REPORT, INCLUDING THE EXHIBIT ATTACHED HERETO, SHALL NOT BE DEEMED "FILED" FOR THE PURPOSES OF SECTION 18 OF THE SECURITIES AND EXCHANGE ACT OF 1934, AS AMENDED, NOR SHALL IT BE DEEMED INCORPORATED BY REFERENCE INTO ANY REGISTRATION STATEMENT OR OTHER FILING PURSUANT TO THE SECURITIES ACT OF 1933, AS AMENDED, EXCEPT AS OTHERWISE EXPRESSLY STATED IN SUCH FILING.

SIGNATURE

Pursuant to the requirements of the Securities and Exchange Act of 1934, as amended, Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

VERITAS DGC INC.
(Registrant)

/s/ Matthew D. Fitzgerald

Matthew D. Fitzgerald
Executive Vice President, Chief Financial Officer
and Treasurer

Date: October 14, 2003

EXHIBIT INDEX

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