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WILLBROS GROUP INC
Form 8-K
May 04, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) May 3, 2004

WILLBROS GROUP, INC.

(Exact name of registrant as specified in its charter)

Republic of Panama

(State or other
jurisdiction of
incorporation)

1-11953

(Commission File
Number)

98-0160660

(I.R.S. Employer
Identification No.)

Plaza 2000 Building
50th Street, 8th Floor
P.O. Box 0816-01098
Panama, Republic of Panama

(Address, including zip code, of principal executive offices)

Registrant's telephone number, including area code (50-7) 213-0947

Not Applicable

(Former name or former address, if changed since last report)

Item 12. Results of Operations and Financial Condition.

On May 3, 2004, the Registrant issued a press release announcing first quarter 2004 results. A copy of the press release is

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attached as Exhibit 99 to this Form 8-K. This information is being furnished pursuant to Item 12 of Form 8-K and shall not be deemed to be "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or otherwise subject to the liabilities of that Section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

WILLBROS GROUP, INC.

Date: May 3, 2004

By: /s/ Warren L. Williams

Warren L. Williams
Senior Vice President, Chief
Financial Officer and Treasurer

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EXHIBIT INDEX

Exhibit Number	Description
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99	Press release dated May 3, 2004, issued by the Registrant.