

HELIX ENERGY SOLUTIONS GROUP INC

Form 8-K

May 12, 2006

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**UNITED STATES SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**  
**Form 8-K**  
**CURRENT REPORT**  
**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**  
**Date of Report (Date of earliest event reported): May 11, 2006**  
**Helix Energy Solutions Group, Inc.**  
(Exact name of registrant as specified in its charter)

|   |  |  |
|---|--|--|
| <b>Minnesota</b><br>(State or other jurisdiction<br>of incorporation)   | <b>0-22739</b><br>(Commission File Number)                                     | <b>95-3409686</b><br>(IRS Employer Identification No.) |
| <b>400 N. Sam Houston Parkway E.,<br/>Suite 400<br/>Houston, Texas</b><br>(Address of principal executive<br>offices) | <b>281-618-0400</b><br>(Registrant's telephone<br>number, including area code) | <b>77060</b><br>(Zip Code)                             |

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Press Release dated May 11, 2006

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**Item 7.01 Regulation FD Disclosure**

On May 11, 2006, Helix Energy Solutions Group, Inc. announced that it will deliver a presentation on Tuesday, May 23 at the UBS Global Oil & Gas Conference in Austin, Texas. Attached as Exhibits 99.1 and 99.2, respectively, and incorporated by reference herein are the press release and the slide presentation related to such presentation. This information is not deemed to be filed for the purposes of Section 18 of the Securities Exchange Act of 1934 and is not incorporated by reference into any Securities Act registration statements.

**Item 9.01 Financial Statements and Exhibits.**

(c) *Exhibits*

| Number | Description   |
|--------|---|
| 99.1   | Press Release of Helix Energy Solutions Group, Inc. dated May 11, 2006. |
| 99.2   | Slide Presentation.   |

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: May 12, 2006

HELIX ENERGY SOLUTIONS GROUP,  
INC.

By: /s/ A. WADE PURSELL

A. Wade Pursell  
Senior Vice President and Chief  
Financial Officer

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**Index to Exhibits**

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