

APARTMENT INVESTMENT & MANAGEMENT CO
Form 8-K/A
March 12, 2001

1

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K/A
(Amendment No. 1)
CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) January 25, 2001

APARTMENT INVESTMENT AND MANAGEMENT COMPANY

(Exact name of registrant as specified in its charter)

| | | |
|--|--|---|
| ----- MARYLAND ----- (State or other jurisdiction of incorporation or organization) | ----- 1-13232 ----- (Commission File Number) | ----- 84-1259577 ----- (I.R.S. Employer Identification No.) |
|--|--|---|

COLORADO CENTER, TOWER TWO, 2000 SOUTH COLORADO BOULEVARD,
SUITE 2-1000, DENVER, CO 80222-4348

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code (303) 757-8101

NOT APPLICABLE

(Former name or Former Address, if Changed Since Last Report)

2

The undersigned registrant hereby amends the following items of its
Current Report on Form 8-K, dated January 25, 2001, as follows:

ITEM 5. OTHER EVENTS.

The press release of Apartment Investment and Management Company
("AIMCO"), dated January 25, 2001, attached hereto as Exhibit 99.1, is
incorporated herein by reference. As a result of acquisitions of interests in
unconsolidated real estate partnerships in the fourth quarter of 2000, AIMCO now
consolidates the assets, liabilities and results of operations of certain of
these partnerships. As a result, there are differences in some balance sheet and
income statement items between what was reported in the January 25, 2001 press
release and what AIMCO expects to report in its Annual Report on Form 10-K for
the year ended December 31, 2000. However, there were no changes in net income,
funds from operations or any per share amounts. AIMCO has restated the January
25, 2001 press release to take into account these reclassifications. This
restated press release is attached hereto as Exhibit 99.2 and incorporated
herein by reference.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

Edgar Filing: APARTMENT INVESTMENT & MANAGEMENT CO - Form 8-K/A

(c) Exhibits

The following exhibits are filed with this report:

| Exhibit Number | Description |
|----------------|--|
| 99.1 | Press Release of Apartment Investment and Management Company, dated January 25, 2001. (Previously Filed) |
| 99.2 | Press Release of Apartment Investment and Management Company, dated January 25, 2001, restated to reflect certain reclassifications. |

3

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Dated: March 12, 2001

APARTMENT INVESTMENT
AND MANAGEMENT COMPANY

By: /s/ Paul J. McAuliffe

Paul J. McAuliffe
Executive Vice President--Capital
Markets and Chief Financial Officer

By: /s/ Thomas C. Novosel

Thomas C. Novosel
Senior Vice President and Chief Accounting
Officer

4

INDEX TO EXHIBITS

| EXHIBIT NUMBER ----- | DESCRIPTION ----- |
|----------------------------|---|
| 99.1 | Press Release of Apartment Investment and Management Company, dated January 25, 2000 (previously filed). |
| 99.2 | Press Release of Apartment Investment and Management Company, dated January 25, 2001, restated to reflect |

certain reclassifications.