

FLEMING COMPANIES INC /OK/

Form 8-K

December 15, 2003

Table of Contents

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

WASHINGTON, DC 20549

FORM 8-K

**CURRENT REPORT
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of report (Date of earliest event reported): December 12, 2003

FLEMING COMPANIES, INC.

(Exact Name of Registrant as Specified in Charter)

Oklahoma

(State or Other Jurisdiction
of Incorporation)

1-8140

(Commission
File Number)

48-0222760

(IRS Employer
Identification No.)

1945 Lakepointe Drive, Lewisville, Texas

(Address of Principal Executive Offices)

75057

(Zip code)

Registrant's telephone number, including area code: (972) 906-8000

TABLE OF CONTENTS

Item 5. Other Events and Regulation FD Disclosure.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

Item 9. Regulation FD Disclosure.

SIGNATURES

EXHIBIT INDEX

EX-99.1 Joint Plan of Reorganization

EX-99.2 Disclosure Statement

EX-99.3 Press Release

Table of Contents

Item 5. Other Events and Regulation FD Disclosure.

On December 12, 2003, Fleming Companies, Inc. and certain of its subsidiaries (collectively, the Company) and the Official Committee of Unsecured Creditors in the Company s voluntary petitions for reorganization under Chapter 11 of Title 11 of the United States Code (Case No. 03-10945) (Jointly Administered) filed their joint plan of reorganization (the Plan) and related disclosure statement (the Disclosure Statement) with the United States Bankruptcy Court for the District of Delaware (the Bankruptcy Court). A hearing has been scheduled on January 21, 2004 at which the Company intends to ask the Bankruptcy Court to approve the Disclosure Statement and to allow the Company to solicit its creditors and seek confirmation of the Plan. Copies of the Plan and the Disclosure Statement are attached hereto as Exhibit 99.1 and Exhibit 99.2, respectively.

Bankruptcy law does not permit the solicitation of acceptances of the Plan until the Bankruptcy Court approves the Disclosure Statement relating to the Plan as providing adequate information of a kind, and in sufficient detail, as far as is reasonably practicable in light of the nature and history of the debtor and the condition of the debtor s books and records, that would enable a hypothetical reasonable investor typical of the holder of claims or interests of the relevant class to make an informed judgment about the Plan. Accordingly, this announcement is not intended to be, nor should it be construed as, a solicitation for a vote on the Plan. The Company will emerge from Chapter 11 if and when the Plan receives the requisite stakeholder approval, is confirmed by the Bankruptcy Court and the conditions precedent to Plan effectiveness as described in the Plan are satisfied or waived.

The Plan and Disclosure Statement, together with certain exhibits and related court filings, are available at <http://www.bmccorp.net/fleming>.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(a) Financial statements of businesses acquired.
Not applicable

(b) Pro forma financial information.
Not applicable

(c) Exhibits.

Pursuant to the rules and regulations of the Securities and Exchange Commission, Exhibit 99.3 referenced below and the information set forth therein is deemed to have been furnished pursuant to Item 9 hereof and shall not be deemed to have been filed under the Securities Exchange Act of 1934.

99.1 Joint Plan of Reorganization of Fleming Companies, Inc. and its Filing Subsidiaries.

Table of Contents

99.2 Disclosure Statement in Support of Joint Plan of Reorganization of Fleming Companies, Inc. and its Filing Subsidiaries.

99.3 Press Release dated December 12, 2003.

Item 9. Regulation FD Disclosure.

On December 12, 2003, the Company issued a press release announcing the matter referenced in Item 5 hereof. A copy of such press release is furnished as Exhibit 99.3 to this Current Report on Form 8-K. Pursuant to the rules and regulations of the Securities and Exchange Commission, such press release and the information set forth therein are deemed to have been furnished pursuant to this Item 9 and shall not be deemed to have been filed under the Securities Exchange Act of 1934.

Table of Contents

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FLEMING COMPANIES, INC

Date: December 15, 2003

By: /s/ Rebecca A. Roof

Rebecca A. Roof
Interim Chief Financial
Officer

Table of Contents

EXHIBIT INDEX

<u>Exhibit Number</u>	<u>Description</u>
99.1	Joint Plan of Reorganization of Fleming Companies, Inc. and its Filing Subsidiaries.
99.2	Disclosure Statement in Support of Joint Plan of Reorganization of Fleming Companies, Inc. and its Filing Subsidiaries.
99.3	Press Release dated December 12, 2003.